AGREEMENT
BETWEEN THE
CHICAGO BOARD OF EDUCATION
AND THE
STATE & MUNICIPAL TEAMSTERS,
CHAUFFEURS & HELPERS UNION, LOCAL #726

July 1, 2007 – June 30, 2012
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AGREEMENT
BETWEEN THE
CHICAGO BOARD OF EDUCATION
AND THE
STATE & MUNICIPAL TEAMSTERS, CHAUFFEURS & HELPERS UNION,
LOCAL #726

ARTICLE 1—RECOGNITION

1-1. The BOARD recognizes the UNION as the sole and exclusive bargaining representative for the following job title classifications:

- Motor Truck Driver Helper (7181)
- Day-to-Day Motor Truck Driver Helper (7181)
- Motor Truck Driver (7183)
- Foreman–Motor Truck Driver (7185)
- General Foreman of Motor Truck Drivers (7187)
- Power Truckerman (7195)
- Laborer II (9535)

1-2. If any provision of this Agreement is found to be contrary to law by the Supreme Court of the United States, or by any court of competent jurisdiction from whose judgment or decree no appeal has been taken within the time provided for doing so, such provision shall be modified forthwith by the parties hereto to the extent necessary to conform thereto. In such cases, all other provisions of this Agreement shall remain in effect.

1-2.1. No decision on or adjustment of a grievance shall be contrary to any provision of this Agreement.

1-3. With respect to any employee from whom the BOARD receives written authorization, signed by the employee, in a form agreed upon by the UNION and the BOARD, the BOARD shall deduct from the wages of the employee the dues and initiation fee required as a condition of membership in the UNION, or a representation fee. The BOARD shall forward such amount to the UNION within ten (10) calendar days after the close of the pay period for which the deductions are made together with a list of persons from whom they have been deducted and the amount deducted from each and a list of persons who had authorized deductions and from whom no deduction was made and the reason therefor.

1-3.1. The authorization will be effective and irrevocable for a period of one (1) year from the date on which the authorization is executed or upon the expiration date of the applicable collective bargaining agreement between the BOARD and the UNION, whichever occurs first.
1-3.2. The authorization shall be automatically renewed and shall be irrevocable for successive periods of one (1) year each or for the period of each succeeding applicable collective bargaining agreement between the BOARD and the UNION, whichever occurs first. Each employee shall have the right to revoke this election not more than sixty (60) days and not less than thirty (30) days prior to the final date of any irrevocable period in effect. Such revocation shall be effective upon receipt of written notice to the BOARD and the UNION within the sixty-(60-) day to thirty-(30-) day period.

1-3.3. The UNION shall indemnify and hold harmless the BOARD and its members, officers, agents and employees from and against any and all claims, demands, actions, complaints, suits or other forms of liability that may arise out of or by reason of any action taken by the BOARD for the purpose of complying with the provisions of this Article. If any incorrect deduction is made, the UNION shall refund any such amount directly to the involved employee.

1-4. a) All employees covered by this Agreement will within thirty (30) days of their employment by the BOARD either (1) become members of the UNION and pay to the UNION the regular UNION dues and fees or (2) pay to the UNION each month their fair share of the UNION's costs that are chargeable to non-members under state and federal law.

b) Such fair share payment by non-members shall be deducted by the BOARD from the earnings of the non-member employees and remitted to the UNION, provided, however, that the UNION shall certify to the BOARD the amount constituting said fair share not exceeding the dues uniformly required of members of the UNION and shall certify that said amount constitutes the non-members' proportionate share of the UNION's chargeable costs.

c) Upon receipt of said certification, the BOARD shall provide the UNION with the names and addresses of all employee non-members of the UNION from whose earnings the fair share payments shall be deducted and their work locations.

d) If an ultimate decision in any proceeding under state or federal law directs that the amount of the fair share should be different than the amount fixed by the UNION, the UNION shall promptly adopt said determination and notify the BOARD to change deductions from the earnings of non-members to said prescribed amount.

e) The UNION shall indemnify and hold harmless the BOARD and its members, officers, agents and employees from and against any and all claims, demands, actions, complaints, suits or other forms of liability that may arise out of or by reason of action taken by the BOARD for the purposes of complying with the above provisions of this Article. If any incorrect deduction is made, the UNION shall refund any such amount directly to the involved employee.

f) Employees who are members of a church or religious body having a bona fide religious tenet or teaching that prohibits the payment of a fair share contribution
to a union shall be required to pay an amount equal to their fair share of UNION
dues to a non-religious charitable organization mutually agreed upon by the
UNION and the affected employees as set forth in the Illinois Educational Labor
Relations Act.

1-5. The BOARD shall furnish the UNION, on a semi-annual basis, with the job title,
name, address and work location of every employee who is a member of the bargaining unit.

1-5.1. The BOARD shall furnish the UNION, on a monthly basis, with the job title,
name, address and work location of any new full-time employee who becomes a member of the
bargaining unit.

1-6. For the purpose of this Article, an employee shall be considered to be a member
of the UNION if he/she tenders the dues and initiation fee required as a condition of
membership.

1-7. The BOARD will grant the UNION an opportunity during the orientation of new
employees to present the benefits of UNION membership, at which time the UNION may give
such employees a copy of this Agreement.

1-8. Bargaining unit employees who are elected or appointed to full-time positions
with the UNION shall be granted leaves of absence without pay for the purpose of accepting
those positions. Such leaves shall be granted upon appropriate application by the UNION, but
no more than four (4) shall be granted for any one (1) school year.

1-8.1. Those granted such leaves shall be permitted to pay into the pension fund for the
time they are on leave, thereby not losing pension time, if they so choose. The BOARD is not
obligated to this provision to pay any portion of the employee’s pension contribution.

1-8.2. The employee on leave will continue to accrue seniority for salary increments and
all other purposes where seniority is a factor, and the absence shall not be construed as a break in
service.

1-9. Stewards who participate in the process of resolving complaints in the manner
indicated herein shall not be subject to discrimination for such action. No steward shall leave
his/her work or work location or interfere with the work of another employee without first
having obtained the express approval of his/her immediate supervisor.

1-9.1. On or before September 1 of each year, the UNION shall furnish to the BOARD
(through the Office of Employee Relations) the official list of stewards and their current work
locations. Any change in stewards shall be reported to the Office of Employee Relations, in
writing, as soon as possible after the change becomes effective.

1-9.2. A UNION steward is a BOARD employee who is designated pursuant to UNION
procedures. The stewards’ responsibilities shall be determined by the UNION for the purpose of
assisting bargaining unit employees in processing grievances in accordance with the terms and procedures of this Agreement. The UNION steward or the UNION representative shall have reasonable access to all official files and records, legally permissible, regarding any bargaining unit employee when so designated by the bargaining unit employee involved.

1-9.3. The BOARD shall permit each steward a reasonable amount of on duty time to process grievances and consult with the appropriate supervisor and management officials. Bargaining unit employees have the right and shall be given a reasonable amount of time to meet and confer with their designated steward or UNION representative during on duty hours for the purpose of discussing any grievance or complaint or matters affecting their working conditions.

a) Before leaving the work area, the steward shall request permission from his/her immediate supervisor and state where he/she is going. He/she will also estimate how long he/she will be away from the work area and report back when returning to the work area.

The bargaining unit employee desiring to see the steward shall request permission from his/her immediate supervisor. The immediate supervisor shall not unreasonably deny such request of the bargaining unit employee.

b) The meeting to discuss the grievance or complaint will be held in private in close proximity to the work area. No discussions will take place in areas that may disrupt the efficient operation of the department in which the cause for the grievance or complaint may have occurred.

c) UNION stewards will be afforded access to a telephone for reasonable official in-house use in the making of appointments and securing information relative to bargaining unit employee grievances or complaints.

1-9.4. The BOARD shall grant all stewards up to twelve (12) hours’ excused absence within a twelve- (12-) month period to attend training sessions sponsored by the UNION, provided such training is related to the bargaining unit employees’ performance of UNION steward duties. A UNION request for such training will be submitted in writing to the BOARD not less than three (3) weeks prior to the scheduled training session and will set forth the content of the training, its duration and a statement as to the relationship of the training to the steward’s performance of his/her duties, as well as a statement that the training is required.

1-10. An employee who is delegated to represent the UNION at a convention or other meeting shall be granted time off without pay for such purpose, provided that the employee provides his/her supervisor or manager with fourteen (14) calendar days’ advance notice.

1-11. Subject to the safe and efficient operation of the BOARD, consideration will be given to granting vacation time to bargaining unit employees desiring to attend conventions or meetings concerning internal UNION matters.
1-12. The BOARD, upon receipt of a payroll deduction authorization card signed by a bargaining unit member, shall deduct from the wages of such employee the amount specified on the card as a regular contribution to the Local 726 PAC Fund. The BOARD will regularly remit such sums deducted for that purpose no less than monthly to the UNION. The employee at any time may revoke in writing his/her authorization of the Local 726 PAC Fund payroll deduction. The UNION shall indemnify, defend and hold harmless the BOARD against any claim, demand, suit or liability arising from any action taken by the BOARD in complying with this Section.

ARTICLE 2—FAIR PRACTICES

2-1. In accordance with the laws of the United States and the State of Illinois and the established policies and practices of the BOARD and the UNION, there shall be no prohibited discrimination against any bargaining unit member on the basis of race, creed, color, age, sex, national origin, marital status, sexual orientation, mental or physical handicap or disability or membership or participation in, or association with, the activities of the UNION.

ARTICLE 3—GRIEVANCE PROCEDURE

3-0. Definition: A grievance shall be defined as an alleged violation, misinterpretation or misapplication of this Agreement.

3-1. Adjustment of Grievances—Local Level.

3-1.1. First Step. A sincere attempt shall be made to resolve any difference by oral interview between the grievant or grievants or the UNION and the principal for employees regularly assigned to schools or the applicable unit head for employees not regularly assigned to schools before the difference becomes formalized as a grievance.

3-1.2. Second Step: Principal or Administrative Head. If the parties are unable to resolve their differences informally at the First Step, a grievant or the UNION may present a grievance, in writing, to the principal or the applicable unit head within thirty (30) working days following the act or condition which is the basis of the grievance. The grievant may be heard personally and may request representation by the UNION. The UNION will be afforded the opportunity to be present at any grievance hearing. If two (2) or more grievants have the same grievance, a joint grievance may be presented and processed as a single grievance at this and succeeding steps of this grievance procedure.

3-1.3. Upon receipt of the grievance, the principal or the applicable unit head shall arrange for a conference within five (5) working days after receipt of the grievance. The principal or the applicable unit head shall notify, in writing, each grievant, the UNION and any other parties involved in the grievance at least two (2) working days prior to the conference and shall provide them with a copy of the grievance.

3-1.4. The principal or the applicable unit head shall render a decision and communicate it in writing to each grievant, the UNION, the department head and the Chief Executive Officer
(through the Office of Employee Relations) within five (5) working days after the completion of the conference.

3-2. **Third Step: Chief Executive Officer.**

3-2.1. If the parties are unable to resolve their differences at the Second Step, within ten (10) working days after receipt of the decision of the principal or the applicable unit head, the grievant or the UNION may advance the grievance and present it to the Chief Executive Officer (through the Office of Employee Relations) or his/her designee for consideration. The Chief Executive Officer or his/her designee shall be presented with a copy of the grievance and all decisions rendered. A copy of the Third Step grievance shall be sent to the principal or the applicable unit head.

3-2.2. The Chief Executive Officer or his/her designee shall meet with the parties concerned within fifteen (15) working days after receipt of the Third Step grievance. He/she shall notify the parties concerned in writing at least two (2) working days prior to the conference. Within fifteen (15) working days after the conference, the Chief Executive Officer or his/her designee shall render a written decision which shall be forwarded to each grievant, the UNION, the principal or the applicable unit head and the Office of Employee Relations.

3-3. **Fourth Step: Arbitration.**

3-3.1. If the parties are unable to resolve their differences at the Third Step, within ten (10) working days after receipt of the decision of the Chief Executive Officer or his/her designee, the UNION only may advance the dispute to arbitration. The parties shall utilize the Federal Mediation and Conciliation Service for arbitration under its rules of any grievance which alleges that there has been a violation, misinterpretation or misapplication of any provision of this Agreement. Following the advancement of a grievance to arbitration and prior to the hearing, upon agreement of the parties, a grievance may be submitted to voluntary mediation before a neutral person. The cost of the mediation shall be shared equally by the parties.

3-3.2. The arbitrator shall hold a hearing within twenty (20) days of his/her appointment unless otherwise agreed by the parties. Five (5) days’ notice will be given to all parties of the time and place of the hearing. Within twenty (20) days after completion of the hearing, the arbitrator shall render his/her decision. The decision shall be final and binding on the parties. The cost of the arbitrator shall be shared equally by the parties.

3-3.3. In reaching his/her decision, the arbitrator shall have no power or jurisdiction to add to, subtract from, disregard, alter or modify any of the terms of this Agreement. The arbitrator’s powers shall be limited to deciding whether the parties have violated, misinterpreted or misapplied any of the terms of this Agreement.

3-4. All matters not under the jurisdiction of the principal or the applicable unit head shall be advanced immediately to the Third Step. The grievant or the UNION shall submit any such grievance in writing to the Chief Executive Officer (through the Office of Employee Relations).
Relations) within thirty (30) working days following the act or condition which is the basis for the grievance.

3-5. **General Grievance Provisions.**

3-5.1. The resolution of all grievances shall be in accordance with the procedures which are a part of this Agreement. If the grievant fails to appear at a scheduled grievance conference and fails to appear at another grievance conference scheduled at the grievant’s or the UNION’s request, the grievance shall be considered resolved.

3-5.2. The attendance or presence at any grievance conference of any person who is not a party to the grievance, a necessary witness, a necessary administrative staff member or a UNION representative (including a steward) shall not be permitted.

3-5.3. All grievances shall be processed confidentially. Neither party shall reveal information nor make any statements concerning the grievance to any person not a party to the grievance while the grievance is being processed.

3-5.4. Failure to communicate a decision, in writing, concerning a grievance within the specified time shall permit it to be advanced to the next higher step. Additional time at a specified step of this procedure may be granted by mutual agreement between the parties.

3-5.5. This Agreement shall not prevent any member of the bargaining unit from presenting a grievance or appeal on his/her own behalf. In the event a member exercises this option, the UNION shall be notified and afforded the opportunity to be present at any grievance hearing.

3-5.6. Once a grievance has been filed, the grievance may not be altered, except the grievant may add factual information relating to the grievance or delete items from the grievance.

3-5.7. Following a request to the Office of Employee Relations, the UNION may be allowed reasonable time to investigate a specific grievance of a member of the bargaining unit.

3-5.8. Unless otherwise agreed or ordered by a court or arbitrator, the resolution of all grievances that require make-whole relief or reinstatement as part of that resolution shall be implemented within two (2) pay periods from the receipt of the written decision.

**ARTICLE 4—WAGES**

4-1. Subject to the contingencies in Sections 4-2 and 4-3 below, effective July 1, 2007, the BOARD will provide the following increases to all non-prevailing wage UNION affiliates of the Coalition:
Year 1: 4.00% increase (eff. 7/1/07)
Year 2: 4.00% increase (eff. 7/1/08)
Year 3: 4.00% increase (eff. 7/1/09)
Year 4: 4.00% increase (eff. 7/1/10)
Year 5: 4.00% increase (eff. 7/1/11)

The corresponding salary schedule is set forth in Appendix B of this Agreement.

4-2. The parties agree that the four percent (4%) increase for fiscal year 2012 may be adjusted upwards in such fiscal year depending on the total amount of general fund revenue received by the BOARD in that fiscal year from the following sources (referred to collectively as the “designated revenue sources”): (a) personal property taxes, (b) personal property replacement taxes, (c) general state aid, (d) flat block grant by ADA (school safety and educational improvement block grant) and (e) the general education and educational service block grants. If the BOARD receives an aggregate increase in the designated revenue sources equal to or greater than seven percent (7%) over the previous fiscal year, the increase in Section 4-1 for fiscal year 2007 will be adjusted upwards in accordance with the following table. The parties agree that the following table accurately depicts the aggregate increases in the designated revenue sources and the corresponding adjustments in Appendix B.

<table>
<thead>
<tr>
<th>Designated Revenue Sources—Percent Increase Over Previous Year</th>
<th>Appendix B Adjustment for Fiscal Year 2012</th>
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<tbody>
<tr>
<td>less than 7%</td>
<td>4.0%</td>
</tr>
<tr>
<td>equal to 7% but less than 8%</td>
<td>4.2%</td>
</tr>
<tr>
<td>equal to 8% but less than 9%</td>
<td>4.4%</td>
</tr>
<tr>
<td>equal to 9% but less than 10%</td>
<td>4.6%</td>
</tr>
<tr>
<td>equal to 10% but less than 11%</td>
<td>4.8%</td>
</tr>
<tr>
<td>equal to or more than 11%</td>
<td>5.0%</td>
</tr>
</tbody>
</table>

4-3. The BOARD and the UNION recognize that the provisions of this Agreement are contingent upon a reasonable expectation by the BOARD of its ability to fund the Agreement for fiscal years 2008, 2009, 2010, 2011 and 2012. Therefore, increases to salary schedules for fiscal years 2008, 2009, 2010, 2011 and 2012 (including any upwards adjustment as provided for in Section 2-6 above) shall not be effective until and unless the BOARD adopts a resolution no later than fifteen (15) calendar days prior to the beginning of each fiscal year that it finds there is a reasonable expectation that it will be able to fund such increases for that fiscal year. In the event the BOARD fails to timely adopt such a resolution, the UNION may, by written notice to the BOARD no later than ten (10) calendar days prior to the beginning of the fiscal year in which the BOARD fails to adopt such resolution, demand that negotiations begin anew with respect to salaries. In the event that said negotiations fail to result in an agreement, the UNION may, upon thirty (30) calendar days’ written notice, terminate this Agreement and, accordingly, retains whatever lawful rights it otherwise might have under Section 13 of the Illinois Educational Labor Relations Act, including the right to strike.
4-4. Prevailing wages shall continue to apply and be paid in accordance with past practices.

4-5. The BOARD shall pick up, for each regularly appointed employee in this bargaining unit, a sum equal to seven percent (7%) of the amount due each such employee as base salary (and not from any other remuneration paid pursuant to the terms of this Agreement) for the Municipal Employees', Officers' and Officials' Annuity and Benefit Fund to be applied to the retirement account of each such employee (not the survivors' annuity account). The BOARD agrees to continue pension pick up as per past practice during the term of this Agreement.

4-6. Bargaining unit members directed to work by the Director of Bureau of Food Service and Warehousing or his/her designee in a position of higher authority represented by the UNION for more than five (5) consecutive working days shall receive the rate of pay of the position of higher authority retroactive to the first day of service in that position.

4-7. All employees may be required during this contract to utilize direct deposit for the payment of their wages.

4-8. Any changes with regard to policy matters directly affecting the benefits enumerated in this Agreement, including wages, hours and terms and conditions of employment, will be negotiated with and agreed to by both the BOARD and the UNION.

ARTICLE 5—GENERAL PROVISIONS

5-1. The Agreement shall be reproduced by the UNION. The UNION shall distribute the Agreement to each person who is or becomes a member of the bargaining unit during its effective term. The BOARD will produce the tentative agreement and furnish the UNION with fifty (50) copies. Twenty-five (25) copies of the Agreement shall be delivered to the Office of Employee Relations.

5-2. The BOARD and the UNION agree that no employee of the BOARD shall be punished, rewarded, harassed or discriminated against in any manner because of his/her participation or lack of participation in activities relating to work stoppage (strike). Nothing herein shall preclude the right of the UNION from implementing UNION policy as to its members.

5-3. Members of the bargaining unit assigned to a regular eight- (8-) hour schedule shall be paid for working eight (8) hours at their regular hourly rate. This work schedule may be changed provided that one (1) days notice is given to the employee. Bargaining unit members not assigned to a regular daily work schedule shall be scheduled for work at the discretion of the Director of Food Services and Warehousing or his/her designee.
5-3.1. When job or program requirements call for irregular scheduling, representatives of the BOARD and the UNION will meet in order to discuss schedules for the specific job period.

5-3.2. Time-and-one-half the employee’s regular hourly rate of pay shall be paid for all hours worked continuously, exclusive of the meal period or periods, in excess of eight (8) hours in one (1) day. Work performed on Saturday shall be paid for at time-and-one-half the employee’s regular hourly rate of pay. Double the employee’s regular hourly rate of pay shall be paid for all work performed on Sunday.

5-4. When a regularly appointed educational support member of the bargaining unit is to be laid off, such layoff shall be made according to length of continuous regularly appointed service in that job title in the Chicago Public Schools; except that when a regularly appointed member of the bargaining unit is displaced from a job title, said member shall have a right to the position of a provisional in the next lowest job title in the bargaining unit, or if there are not such provisionals, the position of the person in the next lower job title in the bargaining unit with the least total continuous regularly appointed service in that job title.

5-4.1. Whenever a regularly appointed educational support member of the bargaining unit is laid off, his/her name shall be placed on appropriate layoff lists, and he/she shall be considered preferentially for reappointment in accordance with the policies then in effect.

5-4.2. A parallel procedure shall be followed when it is necessary to lay off provisional employees, except that a provisional employee cannot displace a regularly appointed educational support employee. Any such layoff or recall of any provisional employee shall be in accordance with equal employment opportunities consistent with Article 2-1 of this Agreement.

5-4.3. For provisional employees who become regularly appointed on the same date during the time frame of this Agreement, lay off will be based upon total continuous service within the bargaining unit.

5-4.4. Except in the case of resignation, all time spent working by a probationary employee pursuant to an appointment from an eligibility list, or reappointment as the case may be, whether continuous or not, shall be counted towards the completion of the probationary period.


5-6. Employees in the bargaining unit shall be paid on alternate Fridays with no longer than a one (1) week delay between the end of the pay period and the pay date. Effective September 1, 2004, all deductions shall be annualized in accordance with the fifty-two- (52-) week payment program through twenty-six (26) bi-weekly deductions.
5-7. For safety and security reasons, the principal in each school building will designate at least one (1) working telephone for use by employees covered by this Agreement who may be required to work after normal and regular school hours.

5-8. The BOARD shall not contract or subcontract work covered by this Agreement for which the “prevailing rate” must be paid in accordance with the Illinois Prevailing Wage Act, 820 ILCS 130/0.01, et seq., to any person, contractor or employer who does not pay the prevailing rate to all laborers, workmen and mechanics employed by the contractor or subcontractors in actual construction work. A copy of the schedule of prevailing rates to be paid by contractors and subcontractors shall be posted in the office of the Secretary of the BOARD.

ARTICLE 6—CONFORMITY

6-1. During the term of this Agreement, the UNION and/or any member of the bargaining unit shall not strike, picket or participate in any other interference with the operation of the Chicago Public Schools.

6-2. In the event of an unauthorized strike, slow-down or stoppage, the BOARD agrees that there will be no liability on the part of the UNION, provided the UNION promptly and publicly disavows such unauthorized strike, orders the members of the bargaining unit to return to work and attempts to bring about a prompt resumption of normal operations, and provided further that the UNION notifies the Chief Executive Officer, in writing, by certified or registered mail, return receipt requested, within forty-eight (48) hours after notice of the commencement of such strike, slow-down or stoppage, what measures it has taken to comply with the provisions of this Article.

ARTICLE 7—LEAVES OF ABSENCE

7-1. **Vacations.** All bargaining unit employees who are scheduled to work fifty-two (52) weeks per year shall accrue vacation at the following rates:

<table>
<thead>
<tr>
<th>I. Years of Service</th>
<th>II. Accrual Rate</th>
<th>III. Yearly Accrual</th>
<th>IV. Maximum</th>
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<tbody>
<tr>
<td>0-10</td>
<td>.58</td>
<td>15 Days</td>
<td>40 Days</td>
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<td></td>
<td>Vacation Days Per Pay Period</td>
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<tr>
<td>11-20</td>
<td>.77</td>
<td>20 Days</td>
<td>53 Days</td>
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<td></td>
<td>Vacation Days Per Pay Period</td>
<td></td>
<td></td>
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<tr>
<td>21 or More</td>
<td>.97</td>
<td>25 Days</td>
<td>66 Days</td>
</tr>
<tr>
<td></td>
<td>Vacation Days Per Pay Period</td>
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</tbody>
</table>

7-1.1 An employee may elect to use up to five individual vacation days each year provided that the employee gives a minimum of five days notice. Such days off are subject to
prior approval by the unit administrator. The unit administrator shall not unreasonably withhold such approval.

7-2. **Holidays.** All members of the bargaining unit shall receive the following holidays with pay: New Year’s Day; Martin Luther King, Jr.’s Birthday; Memorial Day; Independence Day; Labor Day; Thanksgiving Day; and Christmas Day. Effective upon ratification, all members of the bargaining unit shall receive the following additional holidays with pay: Lincoln’s Birthday; President’s Day; Pulaski Day; Columbus Day; Veteran’s Day; and the Friday after Thanksgiving Day. Holidays falling on Sunday will be observed on Monday.

7-2.1. A bargaining unit member shall be eligible for the paid holiday, provided he/she is paid for either the day before or the day after such holiday.

7-2.2. Effective upon ratification, a bargaining unit member who is directed by the Director of Food Services and Warehousing or his/her designee to work on a holiday shall receive one-and-one-half (1½) times his/her regular hourly rate of pay for all hours worked on the holiday in addition to eight (8) hours of holiday pay.

7-3. **Sick Leave.** On July 1 of each year, all bargaining unit employees shall be granted sick leave of twelve (12) days per year. An employee who begins employment after July 1 of each year shall accrue and be granted one (1) sick day per month on a prorated basis. Employees may accumulate a maximum of 315 unused sick days.

7-3.1. The pay for one (1) sick day shall be calculated by multiplying the number of hours the employee is assigned per day by his/her regular hourly rate of pay.

7-3.2. New employees are not eligible for sick leave during the first sixty (60) school days of their employment. After this sixty- (60-) day period, such employees shall accrue and be granted sick days on a prorated basis retroactive to their dates of appointment.

7-3.3. If an employee is absent for illness in excess of five (5) consecutive days, the employee shall submit a physician’s certificate (or a certificate from the employee’s religious advisor if the employee’s treatment involves prayer or other spiritual means) to his/her supervisor to receive pay for such sick days. If an employee’s supervisor has a reasonable suspicion that an employee is abusing sick leave, the supervisor may require the employee to submit such certificate after the employee uses one (1) sick day.

7-3.4. Effective July 1, 1999, full-time bargaining unit members who retire with at least 33.95 years of service shall receive pay for unused sick days equivalent to 100% of their accumulated sick days. Effective July 1, 2003, full-time bargaining unit members who retire with at least 20 years of service, but with fewer than 33.95 years of service, and who have accumulated 40 or more unused sick days, shall receive pay for unused sick days equivalent to 90% of their accumulated sick days.
7-4. **Bereavement Leave.** If an employee is absent because of the death of his/her parent, spouse, child, brother or sister or a step-parent who is married to a parent of the employee, the employee shall be paid his/her basic salary for the number of week days he/she is absent from the date of the death to the date he/she returns to work, provided that such leave shall not exceed ten (10) week days (including all holidays and layoff days). If the employee is absent in excess of five (5) week days, such days shall be charged against the employee’s accumulated bank of sick days.

7-4.1. If an employee is absent because of the death of his/her grandparent, grandchild, father-in-law, mother-in-law, brother-in-law, sister-in-law, son-in-law, daughter-in-law, nephew, niece, uncle, aunt or first cousin, the employee may elect to use his/her accumulated bank of sick days for (1) the number of week days he/she is absent from the date of the death to the date of the burial and (2) the necessary time for return travel if the funeral is held outside the City of Chicago, provided that the employee may only use a maximum of five (5) sick days (including all holidays and layoff days) for such leave.

7-5. **Court Attendance.** An employee shall be granted leave to attend court without loss of compensation when the employee’s court attendance is required either (1) in connection with litigation in which school interests or records are involved; or (2) when the State of Illinois, City of Chicago or BOARD is a party to the litigation, and the employee is not personally interested in the outcome of the litigation.

7-5.1. If an employee is subpoenaed as a witness within Cook County, Illinois and is not personally interested in the outcome of the litigation, the employee shall be granted leave to attend court with full pay less an amount equal to the statutory subpoena fee.

7-6. **Jury Duty.** All bargaining unit employees shall be granted leave for jury duty in the State of Illinois with full pay less an amount equal to the amount received by the employee as compensation for such jury duty.

7-7. **Military Leave.** Any bargaining unit employee who is inducted or enlists in the U.S. Armed Forces or who enters upon active duty in the U.S. Armed Forces shall be placed on a leave of absence during the period of such military service. The employee’s position or a comparable position shall be held open without prejudice during the period of such military service and ninety (90) days thereafter.

7-7.1. Any bargaining unit employee who is engaged in reserve duty as a member of a reserve component of the U.S. Armed Forces shall be placed on a leave of absence by the Chief Executive Officer or General Counsel (or their designees) during the period of military service. During this period of military service and while engaged in the performance of military duty, the employee shall be paid his/her regular compensation less an amount equal to the amount received by the employee as compensation for such service for a period not to exceed fifteen (15) working days in the aggregate during any fiscal year.
7-8. **Personal Days.** All full-time employees who have one (1) or more years of service with the BOARD shall be granted three (3) personal days during each calendar year without loss of compensation or deduction from his/her accumulated bank of sick days.

7-8.1. All full-time employees with less than one (1) year of service with the BOARD shall be granted personal days as follows:

<table>
<thead>
<tr>
<th>Period in Which Employment Began</th>
<th>Number of Personal Days</th>
</tr>
</thead>
<tbody>
<tr>
<td>January 1 through March 31</td>
<td>3</td>
</tr>
<tr>
<td>April 1 through September 30</td>
<td>2</td>
</tr>
<tr>
<td>October 1 through November 30</td>
<td>1</td>
</tr>
<tr>
<td>December 1 through December 31</td>
<td>0</td>
</tr>
</tbody>
</table>

7-8.2. An employee may not use a personal day during the first or last week of school.

7-8.3. Personal days shall not be accumulated and may not be used during sick leave; however, an employee’s unused personal days at the end of the calendar year shall be added to his/her accumulated bank of sick days, subject to the sick leave provisions herein.

7-9. **Leave To Attend Conferences.** The Chief Executive Officer may grant a full-time bargaining unit member leave without loss of compensation to attend professionally related conferences, meetings, workshops or conventions, which in the judgment of the Chief Executive Officer are beneficial or related to the work of the schools.

7-10. **Unpaid Leave.** All bargaining unit employees who have been employed for three (3) months or more may be granted a leave of absence without pay by the Chief Executive Officer or General Counsel (or their designees) for a period of not more than two (2) years.

7-11. **FMLA Leave.** Bargaining unit employees who have been employed for at least 12 months and who have worked a minimum of 1,250 hours of service during the previous 12-month period shall be entitled to unpaid leave under the Family and Medical Leave Act ("FMLA") for any of the following reasons:
(a) To provide care for a son or daughter during the 12-month period after the birth of such child;

(b) To provide care for a son or daughter during the 12-month period after such child is adopted by or placed in the foster care of the employee;

(c) To provide care for a son, daughter, spouse or parent with a serious health condition; or

(d) To treat or recover from a serious health condition of the employee.

7-11.1. Bargaining unit employees are entitled to a total of 12 work weeks of unpaid leave for the above-stated reasons during a “rolling” 12-month period measured backwards from the date an employee uses any FMLA leave.

7-11.2. Bargaining unit employees shall be required to use their accrued sick days concurrently with any leave of absence taken under the FMLA. Employees will have the option, upon appropriate notice, to use accrued vacation days. During any leave taken under the FMLA, the employee’s health care coverage under any group health plan shall be maintained for the duration of such leave at the level and under the conditions coverage would have been provided if the employee had continued in employment continuously for the duration of the leave. If the employee is using vacation or sick days, the employee will accrue seniority while on FMLA leave.

7-11.3. Bargaining unit employees must provide at least thirty (30) days’ advance notice before FMLA leave is to begin if the need for leave is foreseeable based on an expected birth, placement for adoption or foster care or planned medical treatment for a serious health condition of the employee or the employee’s son, daughter, spouse or parent. If thirty (30) days’ notice is not practicable (such as because of a lack of knowledge of approximately when a leave will be required to begin, a change of circumstances or a medical emergency), notice must be given as soon as practicable. Failure to provide the notice set forth in this section shall not affect the employee’s entitlement to the leave when the BOARD has actual knowledge of the FMLA-precipitating event.

7-11.4. A bargaining unit employee who takes FMLA leave shall be entitled on return from such leave to be restored to the position of employment held by the employee when the leave commenced or to an equivalent position with equivalent employment benefits, pay and other terms and conditions of employment.

7-12. Election Leave. All bargaining unit employees shall receive reasonable time off without pay not to exceed two (2) hours to enable such employees to vote in any primary election, general election, special election or any election at which propositions are submitted to a popular vote in the State of Illinois, provided that (1) such employees shall submit a request in writing to the BOARD on a form provided by the BOARD at least three (3) work days prior to
the election day and (2) the BOARD may designate the hours during which such leave may be taken subject to operational needs.

7-13. Except as may be specifically provided for in this Agreement, bargaining unit employees’ rights and obligations relating to any of the above benefits shall be governed by any applicable federal or state statute or local ordinance (including any regulations thereunder) and BOARD rules or policies.

ARTICLE 8—DISCIPLINE AND DISCHARGE

8-1. Discipline as used herein includes suspension or lesser disciplinary action, including reprimand.

8-1.1. If discipline is contemplated, members of the bargaining unit shall be afforded a conference to discuss the incident(s) that gave rise to the contemplated discipline. The bargaining unit member and the UNION shall be given written notice three (3) working days prior to the scheduled conference date. Said notice shall state (1) that the conference may result in disciplinary action and shall describe the type of discipline to be considered; (2) the alleged misconduct which led to the scheduling of the conference; and (3) the time, date and place of the conference. The UNION shall be present at the conference. The bargaining unit member has the right to refuse representation at the conference. The BOARD shall be responsible for notifying the UNION. The conference shall be conducted by the Chief Executive Officer or his/her designee.

8-1.2. At this conference, the member of the bargaining unit and/or a UNION representative (including a steward) representing the bargaining unit member shall be given the opportunity to respond concerning the alleged misconduct. The Chief Executive Officer’s designee shall report the findings and make a recommendation to the Chief Executive Officer.

8-1.3. No disciplinary action shall be imposed until the final decision of the Chief Executive Officer is transmitted by personal service (or by certified mail, return receipt requested) to the employee and the UNION and the return receipts are returned and received by the Chief Executive Officer or his/her designee. No member of the bargaining unit shall be disciplined or discharged except for just cause. Members of the bargaining unit may be suspended without pay for disciplinary reasons for a period not to exceed thirty (30) work days.

8-1.4. Probationary employees may be discharged only for just cause.

8-1.5. Discipline and discharge of bargaining unit employees shall be in accordance with "Chicago Board of Education Employee Discipline and Due Process Policy." No discipline or discharge of bargaining unit employees by the BOARD shall be without just cause.

8-2. Records of disciplinary action shall be removed from the personnel file one (1) year after the conclusion of the disciplinary action.
8-3. All decisions below the level of the Chief Executive Officer shall be subject to review and reconsideration by the Chief Executive Officer.

8-4. Only BOARD decisions involving discharge or suspension over fifteen (15) days are arbitrable under this Article.

8-4.1. Within ten (10) working days after receipt of the decision of the Chief Executive Officer regarding discharge or suspension over fifteen (15) days, the UNION only may appeal from the decision of the Chief Executive Officer to the Federal Mediation and Conciliation Service for arbitration under its rules. Following the appeal of the grievance to arbitration and prior to the hearing, upon agreement of the parties, a grievance may be submitted for voluntary mediation before a neutral person. The cost of the mediation shall be shared equally by the parties.

8-4.2. The arbitrator shall hold a hearing within twenty (20) days of his/her appointment unless otherwise agreed by the parties. Five (5) days’ notice will be given to all parties of the time and place of the hearing. Within twenty (20) days after completion of the hearing, the arbitrator shall render his/her decision. The decision shall be final and binding on the parties. The cost of the arbitrator shall be shared equally by the parties.

8-4.3. In reaching his/her decision, the arbitrator shall have no power or jurisdiction to add to, subtract from, disregard, alter or modify any of the terms of this Agreement. The arbitrator’s powers shall be limited to deciding whether the parties have violated, misinterpreted or misapplied any of the terms of this Agreement in connection with the discharge or suspension over fifteen (15) days.

8-5. Any arbitration involving the discharge of a non-certificated, union-represented employee shall be in accordance with the guidelines set forth in Appendix C.

ARTICLE 9—RESIDENCY

9-1. The BOARD’s residency policy shall be applicable to all members of the bargaining unit who have been initially employed by the BOARD on or after November 20, 1996. If residency within the city limits was not required at the time of initial employment, it shall not be imposed as a condition of employment at a later date to determine compensation, retention, promotion, assignment or transfer.

ARTICLE 10—INSURANCE

10-1. Effective July 1, 2007, the BOARD shall provide for each regularly appointed and provisionally appointed member of the bargaining unit the medical, prescription drug, mental health, dental and vision benefits; flexible spending accounts; life and personal accident insurance; and savings and retirement program as set forth in Appendix D, subject to the terms of this Agreement.
10-2. The BOARD reserves the right to change insurance carriers, Health Maintenance Organizations or administrators or to self-insure all or any part of the coverage provided for herein, provided such change does not reduce the level of benefits set forth herein.

10-3. All claim disputes with the carrier pertaining to any benefit under the BOARD’s health care plan shall not be subject to the grievance procedure. Such claim disputes shall be pursued by employees covered by this Agreement through the carrier’s administrative remedy procedures. In the event the BOARD shall self-insure the plan, any claim dispute shall be pursued through the BOARD’s administrative remedy procedures. This paragraph shall not affect the grievance or arbitrability of disputes concerning the plan beyond those involving employee or dependent medical claims.

10-4. Labor-Management Cooperation Committee: By March 31, 2008, parties shall form a joint BOARD-Coalition Unions Labor-Management Cooperation Committee ("LMCC") designed to research and to make recommendations related to the improvement of the quality of patient care and achievement of significant and measurable employee medical plan savings. The Committee shall be composed of at least one representative of each Coalition Union and an equal number of representatives of the CPS.

10-4.1 The LMCC will operate throughout the term of this Agreement and will have the authority to obtain relevant information and review, research, and make recommendations to the BOARD and the Coalition Unions on the following topics in order to achieve cost containment or savings and improve the quality of employee medical care:

a) The medical plan, including premium contributions, the number and type of plans offered, and the structure of those plans;

b) The enhancement of Wellness and Disease Management Programs including incentives/disincentives for participation/non-participation in such programs;

c) The creation of Health Improvement Plan programs;

d) The collection and analysis of data regarding the BOARD medical plan;

e) The establishment of protocols for the BOARD medical plan;

f) The development of communication programs, training and materials, including outreach and intervention strategies to educate employees and encourage employee use of available plans and benefits;

g) The analysis of employee participation in Health Risk Assessments and the development of communications and initiatives to increase such participation;
h) The development of goals and communication plans, training and materials designed to increase employee participation in particular agreed upon preventative and diagnostic procedures;

i) The facilitation of research on new initiatives;

j) Surveys of plan participant satisfaction; and

k) The undertaking of market analyses of health care issues.

All costs relating to LMCC undertakings shall be borne and paid by the BOARD.

10-4.2. In addition to the foregoing, the parties agree that the LMCC shall develop a specific action plan to improve the overall quality of health care and reduce or contain health care costs. The LMCC shall submit the action plan to the Chief Executive Officer and the UNION President by March 31, 2008. The plan shall be data driven and shall establish quantifiable goals, delineated timeframes and measurable benchmarks. The plan shall include, but not be limited to, such topics as follows:

a) Predictive risk model based on data analysis of medical and drug claims to develop.

b) Risk reduction strategy (e.g., health education/communications, health risk assessments, wellness, disease management and case management).

c) Outreach programs to identify “at-risk” individuals.

d) HIPAA compliant intervention strategy.


f) Surveys.

Both parties shall agree to the action plan before any changes are implemented.

10-4.3. The parties further agree that the LMCC provided for in this Article may be established in the form of a Trust and that such Trust may be designated as an organization exempt from federal income taxation under Section 501(c)(3) of the Internal Revenue Code of 1986, as it may be amended from time to time (the “Code”), and as other than a private foundation under Section 509 of the Code to the extent so qualified. In the event the parties agree to establish a Trust, the parties shall execute an Agreement and Declaration of Trust (“Trust Agreement”). Said Trust Agreement shall address, without limitation, the following:

a) Formation of a Committee to govern the Trust consisting of ten Trustees, five of whom shall be appointed by the BOARD and five of whom shall be appointed by the UNION.

b) Appointment by the BOARD and the UNION of a Co-Chair as designated in the Trust Agreement.
c) Authority of the Trust to make recommendations and modifications in the health plan expected to improve the quality of employee medical care and result in savings and cost containment.

d) Establishment of a Trust Fund with contributions provided by the BOARD and third parties.

10-5. This Agreement shall be reopened to further discuss the Health Plan set forth in Article 10 and Appendix D for the following reasons:

a) Any change(s) in the applicable law(s), including but not limited to a universal, national or state health care program mandating significant changes in health insurance benefits that becomes law and is effective during the term of this Agreement, and directly effects benefits/coverage of BOARD employees and dependents;

b) The lack of achievement of health care cost containment as anticipated by the parties pursuant to the establishment and administration of the Labor-Management Cooperation Committee on health care, as defined below:

i) where health insurance related costs exceed 6% over the prior fiscal year for any individual plan (i.e. HMO IL, UHC HMO, BC/BS PPO, UHC PPO or UHC HRA); or

ii) where the recommendations of the Labor-Management Cooperation Committee on health care are implemented as recommended and fail to result in cost containment or savings, as measured by an increase in health insurance related costs over the prior fiscal year.

If any one of the foregoing events or conditions occurs, either party to this Agreement has thirty (30) days to notify the other party of its intent to reopen this Agreement in order to negotiate the Health Plan set forth in Article 10 and Appendix D. Should either party elect to reopen negotiations pursuant to this provision, it shall submit written notice to the other party. The status quo shall remain in effect unless otherwise agreed to.

ARTICLE 11—CONCLUSION

11-1. This Agreement shall be effective as of July 1, 2007 and shall remain in effect through June 30, 2012.

11-1.1. Negotiations for a subsequent agreement will commence no later than May 1, 2012, upon written request of either party filed two (2) weeks before this date. The UNION shall submit its proposals within thirty (30) days prior to the commencement of negotiations.
11-2. In the event either party wishes to modify or amend this Agreement, written notice thereof shall be given to the other party at least thirty (30) days prior to the consideration of said modification or amendment. The parties shall thereafter meet to discuss the proposed modification or amendment, and, if said modification or amendment is thereafter agreed upon, in writing, this Agreement will be so amended.

11-3. Neither the BOARD and its representatives nor the UNION and the members of the bargaining unit shall take any action violative of or inconsistent with any provisions of this Agreement. The parties agree that each has exercised its right to bargain for any provision it wished to be included in this Agreement; that if either party has made a proposal not included herein, such proposal has been withdrawn in consideration of the making of this Agreement; and that this Agreement and its side letters constitute a complete agreement as to all matters upon which the parties have or might have bargained. The UNION and the BOARD agree that where, in the course of negotiating the Agreement, either the UNION or the BOARD withdrew any of its proposals in the interest of reaching an agreement, neither the UNION nor the BOARD will rely upon the UNION’s or the BOARD’s withdrawal of proposals as evidence of any UNION or BOARD intent in any future arbitration or for any other purpose whatsoever.
IN WITNESS WHEREOF, the parties have caused these presents to be signed and sealed by their Presidents and attested by their Secretaries this [date] of [Month] 2008.

STATE & MUNICIPAL TEAMSTERS, CHAUFFEURS & HELPERS UNION, LOCAL 726
By: [Signature]
John Falzone,
Its President

Dated: 5-9-08

BOARD OF EDUCATION OF THE CITY OF CHICAGO,
By: [Signature]
Rufus Williams,
Its President

Dated: 7/10/08

ATTEST:
By: [Signature]
Estela R. Beltran,
Estela Beltran, Board Secretary

Board Report Number: 07-1024-EX24
Approved as to legal form:

Dated: 10-8-08

Patrick J. Rocks, General Counsel
APPENDIX A

ROUTE BIDDING PROCEDURES

Route bidding is the established procedure utilized by employees to select the route of their choice. The following procedures shall be followed:

• General open bidding is offered every year in mid-April or, when there is a major reorganization of the school system; a drastic reduction of routes or personnel; or in an emergency situation.

• The following is the general bidding procedure:
  • Employees are called in by seniority in title, and bid on the route of their choice.
  • Once an employee bids and is assigned to a given route, the employee cannot bid on another route which may be available, or bid out of the route selected until the next bidding period.
  • Assignments shall be made after the conclusion of the bidding period.

• The bid selection shall be made as follows:
  • The general open bid period ending in May shall commence the first week in July.
  • Bid periods ending at any other time of the year shall commence during the first week after the end of the bid period.

• In the event a route or Assigned Floater route in any operation is vacant at the end of a bidding period, permanent assignments shall be made from the General Floater's list.
  • The employee with least time in title shall be the first assigned to a permanent route.
  • Permanently assigned employees shall remain in these routes until the next bidding period.
• Routes vacated during the school year are posted for bid only in mid-April. The following is the bidding procedure for filling vacant routes:

Seniority in Title for Route Bidding

• Seniority in title for route bidding purposes includes time served as a motor truck driver or as a motor truck driver helper for the Chicago Public Schools only. Service time accrued as a motor truck driver or as a motor truck driver helper for another governmental unit is not considered as time in title as a motor truck driver or motor truck driver helper for the Chicago Public Schools. Seniority in title for route bidding purposes for motor truck drivers or motor truck driver helpers includes all service rendered for the Chicago Public Schools in that title regardless of certification status with the proviso that any break in service as a motor truck driver or motor truck driver helper was for a period of less than one year. Any break in service of more than one year cancels credit given for prior service with the Chicago Public Schools as a motor truck driver or motor truck driver helper.
APPENDIX B

SALARY SCHEDULES

Chicago Public Schools
Salary Plan 27D
International Brotherhood of Teamsters, Local 726 Pay Rates
Effective July 1, 2007

<table>
<thead>
<tr>
<th>Job Code#</th>
<th>Job Title</th>
<th>Grade</th>
<th>Hourly Rate</th>
<th>Annual Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>007124</td>
<td>Equipment Dispatcher</td>
<td>F27</td>
<td>$29.9504</td>
<td>$62,296.83</td>
</tr>
<tr>
<td>007181</td>
<td>Motor Truck Driver Helper</td>
<td>G27</td>
<td>$29.7945</td>
<td>$61,972.56</td>
</tr>
<tr>
<td>007183</td>
<td>Motor Truck Driver</td>
<td>H27</td>
<td>$29.9504</td>
<td>$62,296.83</td>
</tr>
<tr>
<td>007185</td>
<td>Foreman of Motor Truck Drivers</td>
<td>J27</td>
<td>$30.4496</td>
<td>$63,335.17</td>
</tr>
<tr>
<td>007187</td>
<td>General Foreman of Motor Truck Drivers</td>
<td>J27</td>
<td>$32.4999</td>
<td>$67,599.79</td>
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<tr>
<td>007195</td>
<td>Power Trucker</td>
<td>K27</td>
<td>$29.7945</td>
<td>$61,972.56</td>
</tr>
</tbody>
</table>
APPENDIX C

GUIDELINES FOR BINDING ARBITRATION
FOR NON-CERTIFICATED DISCHARGES

1. The following process is applicable to non-certificated, union-represented personnel.

2. The grievance procedure, including binding arbitration as provided for in Article 12 of this Agreement, will be adopted in BOARD policy and will not be changed without prior negotiations with and agreement of impacted unions.

3. Discharge arbitrations will be rotated among the following arbitrators:

   A. Steven Bierig
   B. Robert McAllister
   C. Peter Myers
   D. Steven Briggs
   E. John C. Fletcher
   F. Gerald Berendt
   G. Daniel Nielsen
   H. Jeanne Vonhof
# APPENDIX D

## EMPLOYEE BENEFITS

### I. MEDICAL BENEFIT

#### A. HEALTH CARE PLAN DESIGN

<table>
<thead>
<tr>
<th>Benefit Highlights (for eligible expenses)</th>
<th>HMOI</th>
<th>UHC HMO</th>
<th>UHC PPO with HRA</th>
<th>UHC PPO</th>
<th>BCBS PPO</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>In-Network</td>
<td>Out-of-Network</td>
<td>In-Network</td>
</tr>
<tr>
<td>Health Reimbursement Account (employer paid) (not applied towards deductible nor out-of-pocket maximum)</td>
<td>n/a</td>
<td>n/a</td>
<td>$500 employee only</td>
<td>$500 employee only</td>
<td>n/a</td>
</tr>
<tr>
<td>Annual Deductible (not applicable to services with co-pays)</td>
<td>none</td>
<td>none</td>
<td>$1,000 per person after HRA is exhausted</td>
<td>$2,000 per person after HRA is exhausted</td>
<td>none</td>
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<tr>
<td>Out-of-Pocket Maximum (including deductible)</td>
<td>n/a</td>
<td>n/a</td>
<td>$2,250 per person</td>
<td>$11,500 per person</td>
<td>$2,000 per person</td>
</tr>
<tr>
<td>Benefit Highlights (for eligible expenses)</td>
<td>HMOI</td>
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<td>UHC PPO with HRA</td>
<td>UHC PPO</td>
<td>BCBS PPO</td>
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<tr>
<td>------------------------------------------</td>
<td>------</td>
<td>---------</td>
<td>------------------</td>
<td>---------</td>
<td>---------</td>
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<tr>
<td><strong>LIFETIME MAXIMUM COVERAGE</strong></td>
<td>unlimited</td>
<td>unlimited</td>
<td>$2,000,000 inclusive of covered medical, mental health and substance abuse benefits</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Care in Physician’s Office</strong> (general doctor office visits such as x-rays, allergy shots and chemotherapy)**</td>
<td>100% after $20 co-pay per visit</td>
<td>100% after $20 co-pay per visit</td>
<td>80% after deductible</td>
<td>59% after deductible</td>
<td>100% after $15 co-pay per visit</td>
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<tr>
<td><strong>Wellness</strong> (preventive screening) (routine physical check-ups for adults and children, mammograms, PSA, pap smears, HPV screenings, physicals and immunizations)</td>
<td>100% after $20 co-pay per visit</td>
<td>100% after $20 co-pay per visit</td>
<td>100% (no co-pay) (no deductible)</td>
<td>52% after deductible</td>
<td>100% (no co-pay) (no deductible)</td>
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<tr>
<td>Benefit Highlights</td>
<td>HMOI</td>
<td>UHC HMO</td>
<td>UHC PPO with HRA</td>
<td>UHC PPO</td>
<td>BCBS PPO</td>
</tr>
<tr>
<td>------------------------------------------</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>In-Network</td>
<td>Out-of-Network</td>
<td>In-Network</td>
</tr>
<tr>
<td>Pre-Certification through ENCOMPASS</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>HMO participants are not required to obtain pre-certification through ENCOMPASS. Referrals are handled by participants' primary care physicians.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Inpatient Hospital Services</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hospital (Semi-Private) Room and Board</td>
<td>100% after $125 co-pay per admission</td>
<td>100% after $125 co-pay per admission</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
<td>80%</td>
</tr>
<tr>
<td>Doctor's Visits (including specialists, X-rays, labs, drugs, surgeon's fees and anesthesiologists)</td>
<td>covered in full</td>
<td>covered in full</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
<td>80%</td>
</tr>
<tr>
<td>Outpatient Hospital Care (including surgery)</td>
<td>covered in full after $75 co-pay per visit</td>
<td>covered in full after $75 co-pay per visit</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
<td>80%</td>
</tr>
<tr>
<td>Maternity</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Prenatal/Postnatal</td>
<td>100% after $20 co-pay per visit</td>
<td>100% after $20 co-pay per visit</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
<td>100% after $15 co-pay per visit</td>
</tr>
<tr>
<td>Hospital Coverage (mother and newborn)</td>
<td>100% after $125 co-pay per admission</td>
<td>100% after $125 co-pay per admission</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
<td>80%</td>
</tr>
<tr>
<td>Covered Emergency Care</td>
<td>Emergency Care</td>
<td>100% after $100 &lt;br&gt;co-pay per visit</td>
<td>100% after $100 &lt;br&gt;co-pay per visit</td>
<td>100% after $100 &lt;br&gt;co-pay per visit</td>
<td>50% after $100 &lt;br&gt;co-pay per visit</td>
</tr>
<tr>
<td>------------------------</td>
<td>----------------</td>
<td>-------------------------------------</td>
<td>-------------------------------------</td>
<td>-------------------------------------</td>
<td>-------------------------------------</td>
</tr>
<tr>
<td>Ambulance (if emergency)</td>
<td>100%</td>
<td>100%</td>
<td>100%</td>
<td>100%</td>
<td>100%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mental Health and Substance Abuse</th>
<th>Inpatient</th>
<th>100% after $125 &lt;br&gt;co-pay per admission up to 30 &lt;br&gt;inpatient days per year</th>
<th>100% after $150 &lt;br&gt;co-pay per admission up to 30 &lt;br&gt;inpatient days per year</th>
<th>80% after deductible</th>
<th>50% after deductible</th>
<th>80%</th>
<th>50% after deductible</th>
<th>80% after deductible</th>
<th>50% after deductible</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Outpatient</td>
<td>100% after $20 &lt;br&gt;co-pay per visit up to 20 visits per calendar year</td>
<td>100% after $20 &lt;br&gt;co-pay per visit up to 20 visits per calendar year</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
<td>80%</td>
<td>50% after deductible</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Basic Vision Plan</th>
<th>annual eye exam through network provider covered at 100% after $15 &lt;br&gt;co-pay</th>
<th>annual eye exam through network provider covered at 100% after $15 &lt;br&gt;co-pay</th>
<th>annual eye exam through network provider covered at 100% after $15 &lt;br&gt;co-pay</th>
<th>annual eye exam through network provider covered at 100% after $15 &lt;br&gt;co-pay</th>
<th>annual eye exam through network provider covered at 100% after $15 &lt;br&gt;co-pay</th>
<th>annual eye exam through network provider covered at 100% after $15 &lt;br&gt;co-pay</th>
<th>annual eye exam through network provider covered at 100% after $15 &lt;br&gt;co-pay</th>
<th>annual eye exam through network provider covered at 100% after $15 &lt;br&gt;co-pay</th>
</tr>
</thead>
<tbody>
<tr>
<td>*Employees have the option of purchasing additional coverage by enrolling in the Enhanced Vision Plan, which is described in paragraph (B)(3) below.</td>
<td>discounts on &lt;br&gt;eyewear and &lt;br&gt;supplies</td>
<td>discounts on &lt;br&gt;eyewear and &lt;br&gt;supplies</td>
<td>discounts on &lt;br&gt;eyewear and &lt;br&gt;supplies</td>
<td>discounts on &lt;br&gt;eyewear and &lt;br&gt;supplies</td>
<td>discounts on &lt;br&gt;eyewear and &lt;br&gt;supplies</td>
<td>discounts on &lt;br&gt;eyewear and &lt;br&gt;supplies</td>
<td>discounts on &lt;br&gt;eyewear and &lt;br&gt;supplies</td>
<td>discounts on &lt;br&gt;eyewear and &lt;br&gt;supplies</td>
</tr>
<tr>
<td>Therapy (physical, occupational and speech therapy for restoration of function) (services for acquisition of function not covered) (limited to 60 visits per calendar year per therapy)</td>
<td>100% for the number of visits which, in the judgment of the attending or consulting physicians, are sufficient for significant improvement</td>
<td>100% for the number of visits which, in the judgment of the attending or consulting physicians, are sufficient for significant improvement</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
<td>100% after $15 co-pay per visit</td>
<td>50% after deductible</td>
<td>100% after $25 co-pay per visit</td>
<td>50% after deductible</td>
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</tr>
<tr>
<td>Chiropractic Care (unlimited visits if medically necessary)</td>
<td>100% after $20 co-pay per visit</td>
<td>100% after $20 co-pay per visit</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
<td>80%</td>
<td>50% after deductible</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
</tr>
<tr>
<td>Care in Skilled Nursing Facility (non-custodial) (up to 120 days per year if medically necessary)</td>
<td>100%</td>
<td>100%</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
<td>80%</td>
<td>50% after deductible</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
</tr>
<tr>
<td>Prosthetic Devices and Medical Equipment</td>
<td>100%</td>
<td>100%</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
<td>80%</td>
<td>50% after deductible</td>
<td>80% after deductible</td>
<td>50% after deductible</td>
</tr>
<tr>
<td>Prescription Drugs</td>
<td>Retail (co-pay per prescription)</td>
<td>Retail (co-pay per prescription)</td>
<td>Retail (co-pay per prescription)</td>
<td>Retail (co-pay per prescription)</td>
<td>Retail (co-pay per prescription)</td>
<td>Retail (co-pay per prescription)</td>
<td>Retail (co-pay per prescription)</td>
<td>Retail (co-pay per prescription)</td>
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</tr>
<tr>
<td>(preferred drug list)</td>
<td>Generic-$10</td>
<td>Generic-$10</td>
<td>Generic-$10</td>
<td>Generic-$10</td>
<td>Generic-$10</td>
<td>Generic-$10</td>
<td>Generic-$10</td>
<td>Generic-$10</td>
</tr>
<tr>
<td>(mail is for up to 90-day supply)</td>
<td>Mail (co-pay per prescription)</td>
<td>Mail (co-pay per prescription)</td>
<td>Mail (co-pay per prescription)</td>
<td>Mail (co-pay per prescription)</td>
<td>Mail (co-pay per prescription)</td>
<td>Mail (co-pay per prescription)</td>
<td>Mail (co-pay per prescription)</td>
<td>Mail (co-pay per prescription)</td>
</tr>
<tr>
<td>*Your cost will be the co-pay or the cost of the prescription, whichever is less.</td>
<td>Preferred Brand-$40</td>
<td>Preferred Brand-$40</td>
<td>Preferred Brand-$40</td>
<td>Preferred Brand-$40</td>
<td>Preferred Brand-$40</td>
<td>Preferred Brand-$40</td>
<td>Preferred Brand-$40</td>
<td>Preferred Brand-$40</td>
</tr>
<tr>
<td>*Drug prescriptions filled without presenting a card will result in a 40% penalty.</td>
<td>Brand-$60</td>
<td>Brand-$60</td>
<td>Brand-$60</td>
<td>Brand-$60</td>
<td>Brand-$60</td>
<td>Brand-$60</td>
<td>Brand-$60</td>
<td>Brand-$60</td>
</tr>
<tr>
<td>60% of the cost of a covered prescription for generic</td>
<td>60% of the cost of a covered prescription for generic</td>
<td>60% of the cost of a covered prescription for generic</td>
<td>60% of the cost of a covered prescription for generic</td>
<td>60% of the cost of a covered prescription for generic</td>
<td>60% of the cost of a covered prescription for generic</td>
<td>60% of the cost of a covered prescription for generic</td>
<td>60% of the cost of a covered prescription for generic</td>
<td>60% of the cost of a covered prescription for generic</td>
</tr>
<tr>
<td>60% of the cost of a covered prescription for brand drugs, up to</td>
<td>60% of the cost of a covered prescription for brand drugs, up to</td>
<td>60% of the cost of a covered prescription for brand drugs, up to</td>
<td>60% of the cost of a covered prescription for brand drugs, up to</td>
<td>60% of the cost of a covered prescription for brand drugs, up to</td>
<td>60% of the cost of a covered prescription for brand drugs, up to</td>
<td>60% of the cost of a covered prescription for brand drugs, up to</td>
<td>60% of the cost of a covered prescription for brand drugs, up to</td>
<td>60% of the cost of a covered prescription for brand drugs, up to</td>
</tr>
<tr>
<td>60% of the cost of an equivalent generic drug if an equivalent generic is available</td>
<td>60% of the cost of an equivalent generic drug if an equivalent generic is available</td>
<td>60% of the cost of an equivalent generic drug if an equivalent generic is available</td>
<td>60% of the cost of an equivalent generic drug if an equivalent generic is available</td>
<td>60% of the cost of an equivalent generic drug if an equivalent generic is available</td>
<td>60% of the cost of an equivalent generic drug if an equivalent generic is available</td>
<td>60% of the cost of an equivalent generic drug if an equivalent generic is available</td>
<td>60% of the cost of an equivalent generic drug if an equivalent generic is available</td>
<td>60% of the cost of an equivalent generic drug if an equivalent generic is available</td>
</tr>
</tbody>
</table>

NOTE: This comparison chart is a brief description of CPS's Plan as of January 1, 2008 and is not meant to interpret, extend or change the provisions of the Plan. The Plan document shall govern if there is a discrepancy between this document and the actual provisions of the Plan.
B. INSURANCE BENEFIT ENHANCEMENTS

1. ENCOMPASS. The pre-certification penalty for failure to pre-certify shall be 50% of the cost of services capped at $1,000 in calendar years 2008 and 2009 and capped at $750 in calendar years 2010, 2011 and 2012. The parties agree to intensify the education program and restructure the employee role with respect to the pre-certification process. CPS will continue to provide information about pre-certification to its employees during the Open Enrollment period. CPS agrees that employees should be provided with additional information materials upon which to base health care decisions and will design a specific communication piece (or "card") to be sent annually to employees in an effort to reinforce this information. This communication piece shall be included in the LMCC's action plan described in Section VI below.

2. CHRONIC CARE/DISEASE MANAGEMENT PROGRAM. The parties agree to implement a chronic care/disease management program. The program shall provide individualized/customized treatment plans, education support, monitoring via nurse care coordinators, communications to employees through the internet and mail, targeted phone calls to engage employees in preventive actions and health risk assessments.

3. ENHANCED VISION PLAN. CPS shall offer an employee-paid vision plan providing contacts/lenses every 12 months and frames every 24 months. The plan shall contain a 4-year rate guarantee on employee premiums. Employee premiums are as follows:
   - Employee: $7.40/mo.
   - Employee + 1: $10.81/mo.
   - Family: $19.39/mo.
In addition, there will be a $130 frame allowance every 24 months and a $130 contacts/lenses allowance every 12 months covered in network.

4. PHARMACEUTICAL BENEFIT ENHANCEMENTS. The prescription drug benefit shall include the following terms:
   - Addition of Caremark retail Rx facility in the County Building to network.
   - "iBenefits" annual mailing providing employees with summary of Rx expenses and recommendations for generic substitutions to save employees money.
   - Therapeutic Alternative Program—communications sent to employees informing them of benefits of switching from brand name drug to generic equivalent.
   - Retail Fill Restrictions (initial fill + 4, then employee must use mail order to avoid penalty).
5. **WELLNESS INITIATIVES.** The wellness benefit shall include the following terms:
   
   - Wellness Benefit – no dollar cap.
   - Wellness Benefit – extended to dependents.
   - Raise awareness of preventive benefits.
   - Wellness Fair.
   - Globalfit – discounted memberships offered to various health clubs.
   - Smoking cessation and weight reduction programs.
   - Enhanced Vision Plan.

6. **BENEFITS ELIGIBILITY FOR NEW HIRES.** A newly hired employee will be eligible for health care benefits beginning on the first day of the month following his or her date of hire.

7. **EMPLOYEE ASSISTANCE PROGRAM.** An Employee Assistance Program shall be implemented as part of the health care program.

C. **HEALTH RISK ASSESSMENT.** The Health Risk Assessment shall be voluntary for all employees currently enrolled in the CPS health insurance plans. All employees will be automatically enrolled in the Health Risk Assessment. However, employees choosing not to participate in the Health Risk Assessment may opt out. The LMCC will review this program after 1 year and determine whether incentives or penalties are appropriate.

D. **PAP SMEARS AND HPV SCREENING.** CPS health care plans cover PAP and HPV screenings. When employees undergo these screenings, they are obligated to pay a co-pay if they are enrolled in either of the PPOs or HMOs. If an employee is enrolled in the UHC PPO with an HRA, the employee pays for the screening using the CPS-provided account or out-of-pocket depending upon the year-to-date usage. Because these screenings are wellness-related, CPS will provide the following:
   
   - UHC and BCBS PPO – plan will pay preventive at 100% (no longer subject to a co-pay).
   - UHC PPO with HRA – plan will pay preventive at 100% (no longer subject to deductible or coinsurance).
   - UHC and BCBS HMO plans will continue to cover preventive care at 100% subject to the office visit co-pay.
### E. EMPLOYEE CO-PAYS

<table>
<thead>
<tr>
<th></th>
<th>HMOI</th>
<th>UHC HMO</th>
<th>UHC PPO</th>
<th>BCBS PPO</th>
</tr>
</thead>
<tbody>
<tr>
<td>OV</td>
<td>$20</td>
<td>$20</td>
<td>$25</td>
<td>$25</td>
</tr>
<tr>
<td>ER</td>
<td>$100</td>
<td>$100</td>
<td>$100</td>
<td>$100</td>
</tr>
<tr>
<td>I/P Hosp.</td>
<td>$125</td>
<td>$150</td>
<td>$175</td>
<td>$200</td>
</tr>
<tr>
<td>O/P Surg.</td>
<td>$75</td>
<td>$100</td>
<td>$125</td>
<td>$150</td>
</tr>
</tbody>
</table>

- **UHC PPO with HRA**
  - no changes to employee co-pays
  - all preventive care covered at 100%
  - (no deductible)

### F. BENEFIT INFORMATION
- The BOARD currently provides a summary plan description of its health care plans to new employees and re-hired employees during the annual Open Enrollment period. CPS will provide summary plan descriptions online to allow employees to view current plan information electronically.
CPS benefit plans provide a toll-free hotline and an online site for members to access with questions regarding their health care plan. The hours of operation for each health care plan are 8:00 a.m. to 6:00 p.m. Additionally, CPS has a Benefits Customer Service team which answers calls during business hours.

As a result of the PeopleSoft conversion, CPS relies on a unique identification number ("UID") for all employees. CPS will work with each of its vendors to ensure that employees are routinely identified by these UIDs as opposed to the employees' Social Security numbers.

G. ANTI-FUNGAL DRUGS. Since August 1, 2006, CPS has covered the following anti-fungal prescriptions: GRIFULVIN V; GRIS-PEG; GRISEOFULVIN; LAMISIL; SPORANOX; and PENLAC.

II. DENTAL BENEFIT

Employees and eligible family members will have the choice of PPO or Managed Care.
PPO Dental Plan - Member selects an in-network or an out-of-network provider.
Managed Care - Member selects a dentist in the provider network.

Plan Design:

<table>
<thead>
<tr>
<th>Services</th>
<th>PPO In-Network</th>
<th>PPO Out-of-Network</th>
<th>Managed Care</th>
</tr>
</thead>
<tbody>
<tr>
<td>Preventive</td>
<td>80% of PPO rate</td>
<td>80% of PPO rate</td>
<td>100%</td>
</tr>
<tr>
<td>Basic</td>
<td>80% of PPO rate</td>
<td>80% of PPO rate</td>
<td>85-75%</td>
</tr>
<tr>
<td>Major</td>
<td>50% of PPO rate</td>
<td>50% of PPO rate</td>
<td>70-65%</td>
</tr>
</tbody>
</table>

Individual Maximum

| Benefits Limit   | $1,500 annually | None |
| *Deductible      | $100 annually   | None |

Employee Contributions:

PPO
- Employee: $0
- Employee plus one: 100% contributory at rates determined by plan provider
- Employee plus family: 100% contributory at rates determined by plan provider
Managed Care
  • Employee: $0
  • Employee plus one: $0
  • Employee plus family: $0

III. FLEXIBLE SPENDING ACCOUNTS ("FSAs")

CPS will offer its employees two types of voluntary 100% contributory, flexible spending accounts:

Medical Reimbursement Account – to be used for FSA eligible expenses not covered by the employee’s medical or dental plan, such as co-pays, deductibles and co-insurance. The maximum amount is $3,000 per year.

Dependent Care Account – to be used for dependent care expenses. The maximum amount is $5,000 per year.

IV. LIFE AND PERSONAL ACCIDENT INSURANCE

Employees are covered by Basic Life coverage. A voluntary Optional Life and matching Personal Accident insurance is available for employees and eligible family members.

  • Basic Life: $25,000
  • Optional Dependent Life: $50,000 spouse
  • Optional Dependent Personal Accident: $50,000 spouse

Employee Contributions:

  • Basic Life: $0
  • Optional Dependent Life: 100% contributory at rates determined by plan provider
  • Optional Personal Accident: 100% contributory at rates determined by plan provider

V. SAVINGS AND RETIREMENT PROGRAM

CPS will contribute, at retirement, the value of an employee’s accumulated sick pay to the employee’s 403(b) account, within legal limits, based on retirement benefit eligibility requirements. If no account exists, one will be established with one of the authorized
vendors, based on agreed-upon criteria.

- A contribution will be made for all employees, with sick pay balances, meeting the pension benefit eligibility requirements.
- No exceptions.
- Contributions made on behalf of the employee will not be subject to state or Medicare tax, as allowed by law.

**Employee Health Care Contributions***

<table>
<thead>
<tr>
<th>Current Average</th>
<th>HMO</th>
<th>PPO w/ HRA</th>
<th>PPO</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Base 7/04</td>
<td>Base Plus 7/04</td>
<td>7/04 Base 7/04</td>
</tr>
<tr>
<td>Single—1.3%</td>
<td>1.3%</td>
<td>2.0%</td>
<td>1.3%</td>
</tr>
<tr>
<td>Couple—1.5%</td>
<td>1.5%</td>
<td>2.2%</td>
<td>1.5%</td>
</tr>
<tr>
<td>Family—1.8%</td>
<td>1.8%</td>
<td>2.5%</td>
<td>1.8%</td>
</tr>
</tbody>
</table>

- *All percentages are percent of base salary.
APPENDIX E

DRUG TESTING

1. The Chicago Board of Education Drug Policy 94-0928-P01 and federal law as it may modify said policy from time to time are incorporated and appended to this Agreement. If said BOARD policy changes, however, not due to changes in the law or amendments to the U.S. Department of Transportation regulations, the “Last Chance Policy” in paragraph 2 below, shall not be severed from this Agreement.

2. Any employee of the BOARD who tests positive for drugs or alcohol abuse, refuses to report for a health examination or provides a diluted or altered sample shall sign a Last Chance Agreement (“LCA”). The LCA shall state that the employee will not use, possess or traffic illegal drugs or will not use, possess or be under the influence of alcohol; the employee will cooperate and complete all recommended substance abuse treatment or rehabilitation; and the employee agrees to submit to drug or alcohol tests at any time and any frequency requested by the Director of Employee Health Services. Such LCA will state that if any employee violates any of the terms of the LCA, the BOARD shall have the right to immediately terminate said employee, subject to due process and any applicable collective bargaining agreements or statute.