

Chicago Public Schools - GO (Alternate Revenue) Debt Service paid by Evidence Based Funding (EBF) Based on Budgeted Year Deposit Amounts for Payments - Updated September 29, 2025

| <u>Budget</u> | | 2009E | 2010C | 2010D | | | | | |
|---------------|--------------|------------|------------|------------|--------------|--------------|------------|--------------|--------------|
| <u>Year</u> | <u>2005A</u> | BABS | QSCBS | BABS | <u>2012A</u> | <u>2012B</u> | 2015C | <u>2015E</u> | <u>2016A</u> |
| 2026 | 16,672,600 | 41,561,608 | 29,647,902 | 5,459,255 | 23,445,750 | 4,938,750 | 14,737,500 | 1,025,000 | 110,750,000 |
| 2027 | 16,677,650 | 41,551,894 | 34,257,977 | 5,459,255 | 23,445,750 | 4,938,750 | 14,737,500 | 1,025,000 | 46,550,000 |
| 2028 | 16,680,850 | 41,543,752 | 38,757,977 | 5,459,255 | 23,445,750 | 4,938,750 | 14,737,500 | 1,025,000 | 46,550,000 |
| 2029 | 16,675,275 | 41,530,562 | 20,763,262 | 5,459,255 | 23,445,750 | 4,938,750 | 14,737,500 | 1,025,000 | 46,550,000 |
| 2030 | 16,684,275 | 41,535,909 | - | 5,459,255 | 23,445,750 | 4,938,750 | 14,737,500 | 1,025,000 | 46,550,000 |
| 2031 | 16,684,825 | 41,523,759 | - | 5,459,255 | 23,445,750 | 4,938,750 | 14,737,500 | 1,025,000 | 46,550,000 |
| 2032 | - | 41,515,141 | - | 5,459,255 | 23,445,750 | 4,938,750 | 30,452,500 | 21,025,000 | 66,195,000 |
| 2033 | - | 41,503,000 | - | 5,459,255 | 23,445,750 | 38,268,750 | 35,629,575 | - | 66,379,850 |
| 2034 | - | 41,490,484 | - | 5,459,255 | 23,445,750 | 39,027,250 | 51,186,625 | - | 66,730,500 |
| 2035 | - | 41,480,539 | - | 5,459,255 | 23,445,750 | 42,369,600 | 49,870,963 | - | 67,002,700 |
| 2036 | - | 41,470,903 | - | 5,459,255 | 63,675,750 | - | 46,802,500 | - | 78,632,950 |
| 2037 | - | 41,454,313 | - | 23,949,255 | 63,674,250 | - | 46,800,150 | - | 60,846,950 |
| 2038 | - | 41,443,713 | - | 24,676,722 | 63,677,250 | - | 46,802,800 | - | 61,208,300 |
| 2039 | - | 41,431,431 | - | 25,442,149 | 63,674,500 | - | 46,804,675 | - | 61,515,700 |
| 2040 | - | - | - | 67,650,951 | 63,671,000 | - | - | - | 109,148,200 |
| 2041 | - | - | - | - | 63,681,250 | - | - | - | 109,147,900 |
| 2042 | - | - | - | - | 205,038,750 | - | - | - | 109,536,350 |
| 2043 | - | - | - | - | - | - | - | - | 120,050,000 |
| 2044 | - | - | - | - | - | - | - | - | 117,700,000 |
| 2045 | - | - | - | - | - | - | - | - | - |
| 2046 | - | - | - | - | - | - | - | - | - |
| 2047 | - | - | - | - | - | - | - | - | - |
| 2048 | - | - | - | - | - | - | - | - | - |
| 2049 | - | - | - | - | - | - | - | - | - |
| 2050 | - | - | - | - | - | - | - | - | - |
| 2051 | - | - | - | - | - | - | - | - | - |
| 2052 | - | - | - | - | - | - | - | - | - |

Net of Subsidy Sin Payments &

Net of Sinking Fund & Subsidy Payments Net of Subsidy Payments



Chicago Public Schools - GO (Alternate Revenue) Debt Service paid by Evidence Based Funding (EBF) Based on Budgeted Year Deposit Amounts for Payments - Updated September 29, 2025

| <u>Budget</u> | | | | | | 2017G | <u>2017H</u> | | |
|---------------|--------------|--------------|--------------|------------|--------------|-------------|--------------|--------------|------------|
| <u>Year</u> | <u>2016B</u> | <u>2017A</u> | <u>2017B</u> | 2017C | <u>2017D</u> | EBF Portion | EBF Portion | <u>2018A</u> | 2018C |
| 2026 | 9,750,000 | 19,950,000 | 14,862,500 | 30,622,750 | 8,308,000 | 6,325,000 | 14,000,000 | 63,601,500 | 63,291,250 |
| 2027 | 9,750,000 | 19,950,000 | 14,862,500 | 29,893,000 | 8,130,000 | 6,325,000 | 14,000,000 | 63,166,000 | 89,702,000 |
| 2028 | 9,750,000 | 19,950,000 | 42,862,500 | 29,069,000 | 7,795,000 | - | 2,281,000 | 62,652,750 | 26,253,750 |
| 2029 | 9,750,000 | 19,950,000 | 34,972,500 | 28,144,500 | 7,655,500 | - | 9,224,200 | 58,171,250 | 26,307,000 |
| 2030 | 9,750,000 | 19,950,000 | 36,487,500 | 27,193,750 | 7,461,750 | - | 7,891,000 | 43,450,500 | 26,360,250 |
| 2031 | 9,750,000 | 19,950,000 | 9,800,000 | 24,762,500 | 6,426,000 | 2,388,000 | 28,988,000 | 42,942,750 | 26,400,750 |
| 2032 | 9,750,000 | 19,950,000 | 9,800,000 | 11,459,250 | - | 2,386,750 | 28,989,250 | 42,363,500 | 16,616,250 |
| 2033 | 9,750,000 | 19,950,000 | 9,800,000 | 10,930,750 | - | 2,389,250 | 28,986,750 | 41,803,500 | - |
| 2034 | 9,750,000 | 19,950,000 | 9,800,000 | 10,368,750 | - | 2,387,250 | 28,988,750 | 41,214,000 | - |
| 2035 | 9,750,000 | 19,950,000 | 9,800,000 | - | - | - | 31,376,000 | 40,603,500 | - |
| 2036 | 9,750,000 | 19,950,000 | 9,800,000 | - | - | 13,500 | 31,362,500 | - | - |
| 2037 | 9,750,000 | 19,950,000 | 29,375,000 | - | - | 2,543,250 | 8,000,000 | - | - |
| 2038 | 9,750,000 | 19,950,000 | 29,374,750 | - | - | 2,543,250 | 8,000,000 | - | - |
| 2039 | 9,750,000 | 19,950,000 | 29,373,600 | - | - | 2,543,250 | 8,000,000 | - | - |
| 2040 | 9,750,000 | 19,950,000 | 29,364,900 | - | - | 2,543,250 | 8,000,000 | - | - |
| 2041 | 9,750,000 | 19,950,000 | 29,367,000 | - | - | 2,543,250 | 8,000,000 | - | - |
| 2042 | 9,750,000 | 19,950,000 | 29,371,500 | - | - | 2,543,250 | 8,000,000 | - | - |
| 2043 | 9,750,000 | 77,950,000 | - | - | - | 27,598,250 | 45,120,000 | = | - |
| 2044 | 9,750,000 | 79,890,000 | - | - | - | 27,100,500 | 45,124,000 | - | - |
| 2045 | 82,350,000 | 90,155,000 | - | - | - | - | 45,120,000 | - | - |
| 2046 | 82,431,000 | 90,152,850 | - | - | - | - | 45,123,750 | - | - |
| 2047 | - | - | - | - | - | - | - | - | - |
| 2048 | - | - | - | - | - | - | - | - | - |
| 2049 | - | - | - | - | - | - | - | - | - |
| 2050 | - | - | - | - | - | - | - | - | - |
| 2051 | - | - | - | - | - | - | - | - | - |
| 2052 | - | - | - | - | - | - | - | - | - |



Chicago Public Schools - GO (Alternate Revenue) Debt Service paid by Evidence Based Funding (EBF) Based on Budgeted Year Deposit Amounts for Payments - Updated September 29, 2025

| <u>Budget</u> | 2018D | | 2021A | | | | | | Total EBF | Total EBF Coverage |
|---------------|-------------|--------------|-------------|--------------|--------------|--------------|-------------|--------------|--------------|-----------------------|
| <u>Year</u> | EBF Portion | <u>2019B</u> | EBF Portion | <u>2021B</u> | <u>2022A</u> | <u>2022B</u> | 2023A | <u>2025A</u> | Debt Service | Requirement |
| 2026 | 7,495,455 | 13,822,500 | 14,753,631 | 4,687,000 | 21,874,800 | 14,538,000 | 32,723,275 | - | 588,844,026 | 733,729,162 |
| 2027 | 7,495,455 | 13,946,250 | 15,554,788 | 4,687,000 | 21,874,800 | 14,538,000 | 32,723,275 | 39,000,000 | 594,241,844 | 688,475,910 |
| 2028 | - | 14,055,750 | 16,622,613 | 4,687,000 | 21,874,800 | 14,538,000 | 32,723,275 | 39,000,000 | 537,254,271 | 622,652,477 |
| 2029 | - | 14,190,250 | 17,614,013 | 4,687,000 | 21,874,800 | 14,538,000 | 32,723,275 | 39,000,000 | 513,927,641 | 620,033,192 |
| 2030 | - | 14,317,000 | 18,669,538 | 33,392,000 | 21,874,800 | 14,538,000 | 42,723,275 | 39,000,000 | 517,435,802 | 587,201,034 |
| 2031 | - | 14,424,750 | 22,500,000 | 50,571,750 | 21,874,800 | 14,538,000 | 66,538,275 | 39,000,000 | 555,220,414 | 632,087,200 |
| 2032 | - | 14,572,750 | 65,475,000 | 885,750 | 21,874,800 | 14,538,000 | 45,335,950 | 39,000,000 | 536,028,646 | 613,311,753 |
| 2033 | - | 14,747,250 | 65,581,250 | 885,750 | 21,874,800 | 14,538,000 | 52,595,950 | 39,000,000 | 543,519,430 | 620,897,129 |
| 2034 | - | - | 65,584,750 | 885,750 | 21,874,800 | 14,538,000 | 58,320,450 | 39,000,000 | 550,002,364 | 627,331,161 |
| 2035 | - | - | 61,585,000 | 885,750 | 21,874,800 | 23,498,000 | 54,086,200 | 39,000,000 | 542,038,057 | 617,244,325 |
| 2036 | - | - | 59,581,500 | 18,600,750 | 21,874,800 | 37,434,600 | 54,486,088 | 39,000,000 | 537,895,095 | 611,630,770 |
| 2037 | 4,098,580 | - | 55,588,500 | - | 21,874,800 | 60,879,400 | 45,595,163 | 39,000,000 | 533,379,610 | 602,153,237 |
| 2038 | 5,007,920 | - | 53,584,750 | - | 21,874,800 | 61,299,200 | 52,817,163 | 39,000,000 | 541,010,618 | 608,990,556 |
| 2039 | 5,009,070 | - | 51,585,000 | - | 21,874,800 | 61,756,000 | 21,156,613 | 39,000,000 | 508,866,789 | 572,006,398 |
| 2040 | 5,017,770 | - | 49,588,500 | - | 21,874,800 | 62,249,600 | 21,156,613 | 39,000,000 | 508,965,584 | 570,416,036 |
| 2041 | 5,015,670 | - | 45,139,500 | - | 21,874,800 | 131,289,600 | 21,156,613 | 39,000,000 | 505,915,583 | 564,859,554 |
| 2042 | 5,011,170 | - | - | - | 57,949,800 | - | 21,156,613 | 39,000,000 | 507,307,433 | 559,619,664 |
| 2043 | 40,092,898 | - | - | - | 95,386,800 | - | 21,156,613 | 39,000,000 | 476,104,560 | 534,622,754 |
| 2044 | 43,381,250 | - | - | - | 116,448,800 | - | 21,156,613 | 39,000,000 | 499,551,163 | 560,339,954 |
| 2045 | 120,545,455 | - | - | - | 113,609,100 | - | 21,156,613 | 39,000,000 | 511,936,167 | 569,897,784 |
| 2046 | 102,112,500 | - | - | - | 131,959,550 | - | 21,156,613 | 39,000,000 | 511,936,263 | 569,898,451 |
| 2047 | - | - | - | - | 67,850,000 | - | 138,986,613 | 183,880,000 | 390,716,613 | 429,788,274 |
| 2048 | - | - | - | - | - | - | 133,164,100 | 196,567,200 | 329,731,300 | 362,704,430 |
| 2049 | - | - | - | - | - | - | 125,403,300 | 172,991,600 | 298,394,900 | 328,234,390 |
| 2050 | - | - | - | - | - | - | - | 197,372,000 | 197,372,000 | 217,109,200 |
| 2051 | - | - | - | - | - | - | - | - | - | - |
| 2052 | - | - | - | - | - | - | - | - | - | - |

Net of Before Coverage Wi
Capitalized Requirements Re
Interest Net of of
Captalized De
Interest and Ac
Other Resources

With Coverage Requirements of 1.10 or 1.25 Depending on Authorization



Chicago Public Schools - GO (Alternate Revenue) Debt Service paid by Other Resources Based on Budgeted Year Deposit Amounts for Payments - Updated September 29, 2025

(To the extent that these resources are not available, Evidence Based Funding is Pledged for Debt Service.)

| Budget | <u>2009E</u> BABS Federal | 2010C QSCBS Federal | 2010C Expected | <u>2010D</u> BABS Federal | Total Other Resources |
|-------------|------------------------------|------------------------|-------------------|------------------------------|--------------------------|
| <u>Year</u> | Subsidy Portion* | Subsidy Portion | QSCB Reserve | Subsidy Portion | <u>Debt Service</u> |
| 2026 | 8,787,182 | 12,365,913 | - | 2,689,495 | 23,842,589.49 |
| 2027 | 8,314,380 | 12,365,913 | - | 2,689,495 | 23,369,787.75 |
| 2028 | 7,822,646 | 12,365,913 | - | 2,689,495 | 22,878,054.01 |
| 2029 | 7,311,184 | 12,365,913 | 20,394,717 | 2,689,495 | 42,761,307.67 |
| 2030 | 6,779,294 | - | - | 2,689,495 | 9,468,789.00 |
| 2031 | 6,216,615 | - | - | 2,689,495 | 8,906,110.03 |
| 2032 | 5,631,044 | - | - | 2,689,495 | 8,320,538.98 |
| 2033 | 5,021,568 | - | - | 2,689,495 | 7,711,062.94 |
| 2034 | 4,387,275 | - | - | 2,689,495 | 7,076,770.28 |
| 2035 | 3,727,153 | - | - | 2,689,495 | 6,416,648.06 |
| 2036 | 3,040,087 | - | - | 2,689,495 | 5,729,582.09 |
| 2037 | 2,324,963 | - | = | 2,689,495 | 5,014,458.14 |
| 2038 | 1,580,768 | - | - | 2,291,665 | 3,872,433.20 |
| 2039 | 806,186 | - | - | 1,860,808 | 2,666,993.52 |
| 2040 | - | - | - | 1,394,665 | 1,394,664.50 |
| 2041 | - | - | - | - | - |
| 2042 | - | - | - | - | - |
| 2043 | - | - | - | - | - |
| 2044 | - | - | - | - | - |
| 2045 | - | - | - | - | - |
| 2046 | - | - | - | - | - |
| 2047 | - | - | - | - | - |
| 2048 | - | - | - | - | - |
| 2049 | - | - | - | - | - |
| 2050 | - | - | - | - | - |
| 2051 | - | - | - | - | - |
| 2052 | - | - | - | - | - |

*The 2009E and 2010D Build America Bonds series and the 2010C Qualified School Construction Bonds series receive federal interest subsidies. The subsidies were originally calculated at 35% of the interest payents but since 2013 the payments have been reduced under federal sequestration. This schedule estimates sequestration the current rate of 5.7%, which is scheduled to continue through 2031. **The final principal maturity payment for the 2010C series is offset by reserves into which sinking fund payments have been made annually.