



Chicago Public Schools - GO (Alternate Revenue) Debt Service paid by Evidence Based Funding (EBF)
Based on Budgeted Year Deposit Amounts for Payments - Updated September 29, 2025

<u>Budget Year</u>	<u>2005A</u>	<u>2009E BABS</u>	<u>2010C QSCBS</u>	<u>2010D BABS</u>	<u>2012A</u>	<u>2012B</u>	<u>2015C</u>	<u>2015E</u>	<u>2016A</u>
2026	16,672,600	41,561,608	29,647,902	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000	110,750,000
2027	16,677,650	41,551,894	34,257,977	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000	46,550,000
2028	16,680,850	41,543,752	38,757,977	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000	46,550,000
2029	16,675,275	41,530,562	20,763,262	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000	46,550,000
2030	16,684,275	41,535,909	-	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000	46,550,000
2031	16,684,825	41,523,759	-	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000	46,550,000
2032	-	41,515,141	-	5,459,255	23,445,750	4,938,750	30,452,500	21,025,000	66,195,000
2033	-	41,503,000	-	5,459,255	23,445,750	38,268,750	35,629,575	-	66,379,850
2034	-	41,490,484	-	5,459,255	23,445,750	39,027,250	51,186,625	-	66,730,500
2035	-	41,480,539	-	5,459,255	23,445,750	42,369,600	49,870,963	-	67,002,700
2036	-	41,470,903	-	5,459,255	63,675,750	-	46,802,500	-	78,632,950
2037	-	41,454,313	-	23,949,255	63,674,250	-	46,800,150	-	60,846,950
2038	-	41,443,713	-	24,676,722	63,677,250	-	46,802,800	-	61,208,300
2039	-	41,431,431	-	25,442,149	63,674,500	-	46,804,675	-	61,515,700
2040	-	-	-	67,650,951	63,671,000	-	-	-	109,148,200
2041	-	-	-	-	63,681,250	-	-	-	109,147,900
2042	-	-	-	-	205,038,750	-	-	-	109,536,350
2043	-	-	-	-	-	-	-	-	120,050,000
2044	-	-	-	-	-	-	-	-	117,700,000
2045	-	-	-	-	-	-	-	-	-
2046	-	-	-	-	-	-	-	-	-
2047	-	-	-	-	-	-	-	-	-
2048	-	-	-	-	-	-	-	-	-
2049	-	-	-	-	-	-	-	-	-
2050	-	-	-	-	-	-	-	-	-
2051	-	-	-	-	-	-	-	-	-
2052	-	-	-	-	-	-	-	-	-
		Net of Subsidy Payments	Net of Sinking Fund & Subsidy Payments	Net of Subsidy Payments					



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<u>Budget</u>	<u>2018D</u>		<u>2021A</u>						<u>Total EBF</u>	<u>Total EBF</u>
<u>Year</u>	<u>EBF Portion</u>	<u>2019B</u>	<u>EBF Portion</u>	<u>2021B</u>	<u>2022A</u>	<u>2022B</u>	<u>2023A</u>	<u>2025A</u>	<u>Debt Service</u>	<u>Coverage Requirement</u>
2026	7,495,455	13,822,500	14,753,631	4,687,000	21,874,800	14,538,000	32,723,275	-	588,844,026	733,729,162
2027	7,495,455	13,946,250	15,554,788	4,687,000	21,874,800	14,538,000	32,723,275	39,000,000	594,241,844	688,475,910
2028	-	14,055,750	16,622,613	4,687,000	21,874,800	14,538,000	32,723,275	39,000,000	537,254,271	622,652,477
2029	-	14,190,250	17,614,013	4,687,000	21,874,800	14,538,000	32,723,275	39,000,000	513,927,641	620,033,192
2030	-	14,317,000	18,669,538	33,392,000	21,874,800	14,538,000	42,723,275	39,000,000	517,435,802	587,201,034
2031	-	14,424,750	22,500,000	50,571,750	21,874,800	14,538,000	66,538,275	39,000,000	555,220,414	632,087,200
2032	-	14,572,750	65,475,000	885,750	21,874,800	14,538,000	45,335,950	39,000,000	536,028,646	613,311,753
2033	-	14,747,250	65,581,250	885,750	21,874,800	14,538,000	52,595,950	39,000,000	543,519,430	620,897,129
2034	-	-	65,584,750	885,750	21,874,800	14,538,000	58,320,450	39,000,000	550,002,364	627,331,161
2035	-	-	61,585,000	885,750	21,874,800	23,498,000	54,086,200	39,000,000	542,038,057	617,244,325
2036	-	-	59,581,500	18,600,750	21,874,800	37,434,600	54,486,088	39,000,000	537,895,095	611,630,770
2037	4,098,580	-	55,588,500	-	21,874,800	60,879,400	45,595,163	39,000,000	533,379,610	602,153,237
2038	5,007,920	-	53,584,750	-	21,874,800	61,299,200	52,817,163	39,000,000	541,010,618	608,990,556
2039	5,009,070	-	51,585,000	-	21,874,800	61,756,000	21,156,613	39,000,000	508,866,789	572,006,398
2040	5,017,770	-	49,588,500	-	21,874,800	62,249,600	21,156,613	39,000,000	508,965,584	570,416,036
2041	5,015,670	-	45,139,500	-	21,874,800	131,289,600	21,156,613	39,000,000	505,915,583	564,859,554
2042	5,011,170	-	-	-	57,949,800	-	21,156,613	39,000,000	507,307,433	559,619,664
2043	40,092,898	-	-	-	95,386,800	-	21,156,613	39,000,000	476,104,560	534,622,754
2044	43,381,250	-	-	-	116,448,800	-	21,156,613	39,000,000	499,551,163	560,339,954
2045	120,545,455	-	-	-	113,609,100	-	21,156,613	39,000,000	511,936,167	569,897,784
2046	102,112,500	-	-	-	131,959,550	-	21,156,613	39,000,000	511,936,263	569,898,451
2047	-	-	-	-	67,850,000	-	138,986,613	183,880,000	390,716,613	429,788,274
2048	-	-	-	-	-	-	133,164,100	196,567,200	329,731,300	362,704,430
2049	-	-	-	-	-	-	125,403,300	172,991,600	298,394,900	328,234,390
2050	-	-	-	-	-	-	-	197,372,000	197,372,000	217,109,200
2051	-	-	-	-	-	-	-	-	-	-
2052	-	-	-	-	-	-	-	-	-	-
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Chicago Public Schools - GO (Alternate Revenue) Debt Service paid by Other Resources
Based on Budgeted Year Deposit Amounts for Payments - Updated September 29, 2025
 (To the extent that these resources are not available, Evidence Based Funding is Pledged for Debt Service.)

<u>Budget</u> <u>Year</u>	<u>2009E</u> <u>BABS Federal</u> <u>Subsidy Portion*</u>	<u>2010C</u> <u>QSCBS Federal</u> <u>Subsidy Portion</u>	<u>2010C</u> <u>Expected</u> <u>QSCB Reserve</u>	<u>2010D</u> <u>BABS Federal</u> <u>Subsidy Portion</u>	<u>Total Other</u> <u>Resources</u> <u>Debt Service</u>
2026	8,787,182	12,365,913	-	2,689,495	23,842,589.49
2027	8,314,380	12,365,913	-	2,689,495	23,369,787.75
2028	7,822,646	12,365,913	-	2,689,495	22,878,054.01
2029	7,311,184	12,365,913	20,394,717	2,689,495	42,761,307.67
2030	6,779,294	-	-	2,689,495	9,468,789.00
2031	6,216,615	-	-	2,689,495	8,906,110.03
2032	5,631,044	-	-	2,689,495	8,320,538.98
2033	5,021,568	-	-	2,689,495	7,711,062.94
2034	4,387,275	-	-	2,689,495	7,076,770.28
2035	3,727,153	-	-	2,689,495	6,416,648.06
2036	3,040,087	-	-	2,689,495	5,729,582.09
2037	2,324,963	-	-	2,689,495	5,014,458.14
2038	1,580,768	-	-	2,291,665	3,872,433.20
2039	806,186	-	-	1,860,808	2,666,993.52
2040	-	-	-	1,394,665	1,394,664.50
2041	-	-	-	-	-
2042	-	-	-	-	-
2043	-	-	-	-	-
2044	-	-	-	-	-
2045	-	-	-	-	-
2046	-	-	-	-	-
2047	-	-	-	-	-
2048	-	-	-	-	-
2049	-	-	-	-	-
2050	-	-	-	-	-
2051	-	-	-	-	-
2052	-	-	-	-	-

*The 2009E and 2010D Build America Bonds series and the 2010C Qualified School Construction Bonds series receive federal interest subsidies. The subsidies were originally calculated at 35% of the interest payments but since 2013 the payments have been reduced under federal sequestration. This schedule estimates sequestration the current rate of 5.7%, which is scheduled to continue through 2031.

**The final principal maturity payment for the 2010C series is offset by reserves into which sinking fund payments have been made annually.