Chicago Public Schools - GO (Alternate Revenue) Debt Service paid by Evidence Based Funding (EBF)

Based on Budgeted Year Deposit Amounts for Payments - Updated November 12, 2025

Budget Year	2005A	2009E BABS	2010C QSCBS	2010D BABS	2012A	2012B	2015C	2015E	2016B	2017A
2026	16,672,600	41,561,608	29,647,902	5,459,255	23,445,750	4,938,750	10,622,063	1,025,000	5,066,425	12,078,150
2027	16,677,650	41,551,894	34,257,977	5,459,255	23,445,750	4,938,750	10,622,063	1,025,000	5,066,425	12,078,150
2028	16,680,850	41,543,752	38,757,977	5,459,255	23,445,750	4,938,750	10,622,063	1,025,000	5,066,425	12,078,150
2029	16,675,275	41,530,562	20,763,262	5,459,255	23,445,750	4,938,750	10,622,063	1,025,000	5,066,425	12,078,150
2030	16,684,275	41,535,909	-	5,459,255	23,445,750	4,938,750	10,622,063	1,025,000	5,066,425	12,078,150
2031	16,684,825	41,523,759	-	5,459,255	23,445,750	4,938,750	10,622,063	1,025,000	5,066,425	12,078,150
2032	-	41,515,141	-	5,459,255	23,445,750	4,938,750	10,622,063	21,025,000	5,066,425	12,078,150
2033	-	41,503,000	-	5,459,255	23,445,750	38,268,750	10,622,063	-	5,066,425	12,078,150
2034	-	41,490,484	-	5,459,255	23,445,750	39,027,250	10,622,063	-	5,066,425	12,078,150
2035	-	41,480,539	-	5,459,255	23,445,750	42,369,600	47,947,063	-	5,066,425	12,078,150
2036	-	41,470,903	-	5,459,255	63,675,750	-	46,802,500	-	5,066,425	12,078,150
2037	-	41,454,313	-	23,949,255	63,674,250	-	46,800,150	-	5,066,425	12,078,150
2038	-	41,443,713	-	24,676,722	63,677,250	-	46,802,800	-	5,066,425	12,078,150
2039	-	41,431,431	-	25,442,149	63,674,500	-	46,804,675	-	5,066,425	12,078,150
2040	-	-	-	67,650,951	63,671,000	-	-	-	5,066,425	12,078,150
2041	-	-	-	-	63,681,250	-	-	-	5,066,425	12,078,150
2042	-	-	-	-	205,038,750	-	-	-	5,066,425	12,078,150
2043	-	-	-	-	-	-	-	-	5,066,425	36,368,150
2044	-	-	-	-	-	-	-	-	5,066,425	74,377,850
2045	-	-	-	-	-	-	-	-	5,611,425	5,897,850
2046	-	-	-	-	-	-	-	-	82,431,000	90,152,850
2047	-	-	-	-	-	-	-	-	-	-
2048	-	-	-	-	-	-	-	-	-	-
2049	-	-	-	-	-	-	-	-	-	-
2050	-	-	-	-	-	-	-	-	-	-
2051	-	-	-	-	-	-	-	-	-	-
2052	-	-	-	-	-	-	-	-	-	-
		Net of Subsidy Payments	Net of Sinking Fund & Subsidy Payments	Net of Subsidy Payments						

Chicago Public Schools - GO (Alternate Revenue) Debt Service paid by Evidence Based Funding (EBF)
Based on Budgeted Year Deposit Amounts for Payments - Updated November 12, 2025

Budget Year	2017B	2017C	2017D	2017G EBF Portion	2017H EBF Portion	2018A	2018C	2018D EBF Portion	2019B
2026	10,441,300	30,622,750	8,308,000	6,325,000	14,000,000	63,601,500	37,498,000	7,495,455	13,822,500
2027	10,441,300	29,893,000	8,130,000	6,325,000	14,000,000	63,166,000	89,702,000	7,495,455	13,946,250
2028	38,441,300	29,069,000	7,795,000	-	2,281,000	62,652,750	26,253,750	-	14,055,750
2029	30,551,300	28,144,500	7,655,500	-	9,224,200	58,171,250	26,307,000	-	14,190,250
2030	32,066,300	27,193,750	7,461,750	-	7,891,000	43,450,500	26,360,250	-	14,317,000
2031	5,378,800	24,762,500	6,426,000	2,388,000	28,988,000	42,942,750	26,400,750	-	14,424,750
2032	5,378,800	11,459,250	-	2,386,750	28,989,250	42,363,500	16,616,250	-	14,572,750
2033	5,378,800	10,930,750	-	2,389,250	28,986,750	41,803,500	-	-	14,747,250
2034	5,378,800	10,368,750	-	2,387,250	28,988,750	41,214,000	-	-	-
2035	5,378,800	-	-	-	31,376,000	40,603,500	-	-	-
2036	5,378,800	-	-	13,500	31,362,500	-	-	-	-
2037	5,378,800	-	-	2,543,250	8,000,000	-	-	4,098,580	-
2038	5,378,800	-	-	2,543,250	8,000,000	-	-	5,007,920	-
2039	5,378,800	-	-	2,543,250	8,000,000	-	-	5,009,070	-
2040	29,118,800	-	-	2,543,250	8,000,000	-	-	5,017,770	-
2041	29,367,000	-	-	2,543,250	8,000,000	-	-	5,015,670	-
2042	29,371,500	-	-	2,543,250	8,000,000	-	-	5,011,170	-
2043	-	-	-	27,598,250	45,120,000	-	-	40,092,898	-
2044	-	-	-	27,100,500	45,124,000	-	-	43,381,250	-
2045	-	-	-	-	45,120,000	-	-	120,545,455	-
2046	-	-	-	-	45,123,750	-	-	102,112,500	-
2047	-	-	-	-	-	-	-	-	-
2048	-	-	-	-	-	-	-	-	-
2049	-	-	-	-	-	-	-	-	-
2050	-	-	-	-	-	-	-	-	-
2051	-	-	-	-	-	-	-	-	-
2052	-	-	-	-	-	-	-	-	-

Chicago Public Schools - GO (Alternate Revenue) Debt Service paid by Evidence Based Funding (EBF)
Based on Budgeted Year Deposit Amounts for Payments - Updated November 12, 2025

Budget Year	2021A EBF Portion	2021B	2022A	2022B	2023A	2025A	2025B	2025C	Total EBF Debt Service	Total EBF Coverage Requirement
2026	14,753,631	4,687,000	21,874,800	14,538,000	32,723,275	-	19,801,504	2,103,464	**453,113,682**	**632,914,070**
2027	15,554,788	4,687,000	21,874,800	14,538,000	32,723,275	39,000,000	48,511,213	19,126,050	**594,237,044**	**688,470,630**
2028	16,622,613	4,687,000	21,874,800	14,538,000	32,723,275	39,000,000	48,510,500	19,131,363	**537,254,071**	**622,652,257**
2029	17,614,013	4,687,000	21,874,800	14,538,000	32,723,275	39,000,000	48,512,700	19,124,850	**513,923,128**	**620,028,228**
2030	18,669,538	33,392,000	21,874,800	14,538,000	42,723,275	39,000,000	48,512,288	19,126,775	**517,432,802**	**587,197,734**
2031	22,500,000	50,571,750	21,874,800	14,538,000	66,538,275	39,000,000	48,509,000	19,131,350	**555,218,701**	**632,085,316**
2032	65,475,000	885,750	21,874,800	14,538,000	45,335,950	39,000,000	83,867,575	19,133,050	**536,027,208**	**613,310,172**
2033	65,581,250	885,750	21,874,800	14,538,000	52,595,950	39,000,000	89,234,350	19,128,925	**543,518,717**	**620,896,346**
2034	65,584,750	885,750	21,874,800	14,538,000	58,320,450	39,000,000	107,288,900	16,975,725	**549,995,302**	**627,323,392**
2035	61,585,000	885,750	21,874,800	23,498,000	54,086,200	39,000,000	66,770,725	19,131,150	**542,036,707**	**617,242,840**
2036	59,581,500	18,600,750	21,874,800	37,434,600	54,486,088	39,000,000	76,479,025	19,129,200	**537,893,745**	**611,629,285**
2037	55,588,500	-	21,874,800	60,879,400	45,595,163	39,000,000	60,842,800	36,546,800	**533,370,635**	**602,143,365**
2038	53,584,750	-	21,874,800	61,299,200	52,817,163	39,000,000	61,207,000	36,548,800	**541,006,743**	**608,986,294**
2039	51,585,000	-	21,874,800	61,756,000	21,156,613	39,000,000	59,358,800	38,704,000	**508,863,664**	**572,002,960**
2040	49,588,500	-	21,874,800	62,249,600	21,156,613	39,000,000	109,143,600	12,798,600	**508,958,059**	**570,407,759**
2041	45,139,500	-	21,874,800	131,289,600	21,156,613	39,000,000	109,143,600	12,553,600	**505,909,458**	**564,852,816**
2042	-	-	57,949,800	-	21,156,613	39,000,000	109,529,100	12,557,000	**507,301,758**	**559,613,421**
2043	-	-	95,386,800	-	21,156,613	39,000,000	120,048,400	46,264,400	**476,101,935**	**534,619,866**
2044	-	-	116,448,800	-	21,156,613	39,000,000	115,603,600	12,283,200	**499,542,238**	**560,330,136**
2045	-	-	113,609,100	-	21,156,613	39,000,000	-	160,993,000	**511,933,443**	**569,894,787**
2046	-	-	131,959,550	-	21,156,613	39,000,000	-	-	**511,936,263**	**569,898,451**
2047	-	-	67,850,000	-	138,986,613	183,880,000	-	-	**390,716,613**	**429,788,274**
2048	-	-	-	-	133,164,100	196,567,200	-	-	**329,731,300**	**362,704,430**
2049	-	-	-	-	125,403,300	172,991,600	-	-	**298,394,900**	**328,234,390**
2050	-	-	-	-	-	197,372,000	-	-	**197,372,000**	**217,109,200**
2051	-	-	-	-	-	-	-	-	**-**	**-**
2052	-	-	-	-	-	-	-	-	**-**	**-**
						Net of Capitalized Interest	**Net of Capitalized Interest**	**Net of Capitalized Interest**	**Before Coverage Requirements Net of Captalized Interest and Other Resources**	**With Coverage Requirements of 1.10 or 1.25 Depending on Authorization**

Chicago Public Schools - GO (Alternate Revenue) Debt Service paid by Other Resources
Based on Budgeted Year Deposit Amounts for Payments - Updated November 12, 2025
(To the extent that these resources are not available, Evidence Based Funding is Pledged for Debt Service.)

Budget Year	2009E BABS Federal Subsidy Portion*	2010C QSCBS Federal Subsidy Portion	2010C Expected QSCB Reserve	2010D BABS Federal Subsidy Portion	Total Other Resources Debt Service
2026	8,787,182	12,365,913	-	2,689,495	**23,842,589.49**
2027	8,314,380	12,365,913	-	2,689,495	**23,369,787.75**
2028	7,822,646	12,365,913	-	2,689,495	**22,878,054.01**
2029	7,311,184	12,365,913	20,394,717	2,689,495	**42,761,307.67**
2030	6,779,294	-	-	2,689,495	**9,468,789.00**
2031	6,216,615	-	-	2,689,495	**8,906,110.03**
2032	5,631,044	-	-	2,689,495	**8,320,538.98**
2033	5,021,568	-	-	2,689,495	**7,711,062.94**
2034	4,387,275	-	-	2,689,495	**7,076,770.28**
2035	3,727,153	-	-	2,689,495	**6,416,648.06**
2036	3,040,087	-	-	2,689,495	**5,729,582.09**
2037	2,324,963	-	-	2,689,495	**5,014,458.14**
2038	1,580,768	-	-	2,291,665	**3,872,433.20**
2039	806,186	-	-	1,860,808	**2,666,993.52**
2040	-	-	-	1,394,665	**1,394,664.50**
2041	-	-	-	-	**-**
2042	-	-	-	-	**-**
2043	-	-	-	-	**-**
2044	-	-	-	-	**-**
2045	-	-	-	-	**-**
2046	-	-	-	-	**-**
2047	-	-	-	-	**-**
2048	-	-	-	-	**-**
2049	-	-	-	-	**-**
2050	-	-	-	-	**-**
2051	-	-	-	-	**-**
2052	-	-	-	-	**-**

*The 2009E and 2010D Build America Bonds series and the 2010C Qualified School Construction Bonds series receive federal interest subsidies. The subsidies were originally calculated at 35% of the interest payents but since 2013 the payments have been reduced under federal sequestration. This schedule estimates sequestration the current rate of 5.7%, which is scheduled to continue through 2031.
**The final principal maturity payment for the 2010C series is offset by reserves into which sinking fund payments have been made annually.