



Chicago Public Schools - GO (Alternate Bond) Debt Service paid by Evidence Based Funding (General State Aid)
Based on Budgeted Year Deposit Amounts for Payments - Updated February 1, 2022

Budget Year	<u>2005A</u> Debt Service	<u>2009E</u> BABS Debt Service	<u>2009G</u> QSCBS Debt Service	<u>2010C</u> QSCBS Debt Service	<u>2010D</u> BABS Debt Service	<u>2012A</u> Debt Service	<u>2012B</u> Debt Service	<u>2015C</u> Debt Service	<u>2015E</u> Debt Service
2022	16,661,850	27,494,835	18,687,929	29,647,902	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2023	16,665,600	27,491,872	18,687,929	29,647,902	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2024	16,664,650	27,493,731	18,687,929	29,647,902	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2025	16,667,625	41,569,309	60,188,942	29,647,902	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2026	16,672,600	41,561,608	-	29,647,902	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2027	16,677,650	41,551,894	-	34,257,977	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2028	16,680,850	41,543,752	-	38,757,977	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2029	16,675,275	41,530,562	-	41,157,978	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2030	16,684,275	41,535,909	-	-	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2031	16,684,825	41,523,759	-	-	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2032	-	41,515,141	-	-	5,459,255	23,445,750	4,938,750	30,452,500	21,025,000
2033	-	41,503,000	-	-	5,459,255	23,445,750	38,268,750	35,629,575	-
2034	-	41,490,484	-	-	5,459,255	23,445,750	39,027,250	51,186,625	-
2035	-	41,480,539	-	-	5,459,255	23,445,750	42,369,600	49,870,963	-
2036	-	41,470,903	-	-	5,459,255	63,675,750	-	46,802,500	-
2037	-	41,454,313	-	-	23,949,255	63,674,250	-	46,800,150	-
2038	-	41,443,713	-	-	24,676,722	63,677,250	-	46,802,800	-
2039	-	41,431,431	-	-	25,442,149	63,674,500	-	46,804,675	-
2040	-	-	-	-	67,650,951	63,671,000	-	-	-
2041	-	-	-	-	-	63,681,250	-	-	-
2042	-	-	-	-	-	205,038,750	-	-	-
2043	-	-	-	-	-	-	-	-	-
2044	-	-	-	-	-	-	-	-	-
2045	-	-	-	-	-	-	-	-	-
2046	-	-	-	-	-	-	-	-	-
2047	-	-	-	-	-	-	-	-	-

Sinking Fund/ Net of Subsidy Payments (Sequestered at 5.7%)	Sinking Fund Payments (No Subsidy)	Sinking Fund/ Net of Subsidy Payments (Sequestered at 5.7%)	Sinking Fund/ Net of Subsidy Payments (Sequestered at 5.7%)
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Chicago Public Schools - GO (Alternate Bond) Debt Service paid by Evidence Based Funding (General State Aid)
Based on Budgeted Year Deposit Amounts for Payments - Updated February 1, 2022

<u>Budget Year</u>	<u>2018B</u> Debt Service	<u>2018C</u> Debt Service	<u>2018D</u> Debt Service GSA Portion	<u>2019B</u> Debt Service	<u>2021A</u> Debt Service GSA Portion	<u>2021B</u> Debt Service	<u>2022A</u> Debt Service	<u>2022B</u> Debt Service	<u>Total GSA</u> Debt Service	<u>Total GSA</u> Coverage Requirement
2022	4,919,200	62,904,500	8,466,795	13,064,750	5,291,425	12,283,750	-	21,125,667	480,408,733	535,969,527
2023	-	63,013,000	8,467,682	13,484,750	16,542,400	4,687,000	21,874,800	14,538,000	502,062,990	561,455,709
2024	-	63,146,250	8,466,636	13,556,500	16,538,150	4,687,000	21,874,800	14,538,000	502,999,003	562,468,066
2025	-	63,172,500	7,495,455	13,690,500	13,892,788	4,687,000	21,874,800	14,538,000	554,771,075	619,149,694
2026	-	63,291,250	7,495,455	13,822,500	14,753,631	4,687,000	21,874,800	14,538,000	556,120,751	620,741,711
2027	-	89,702,000	7,495,455	13,946,250	15,554,788	4,687,000	21,874,800	14,538,000	522,518,569	583,873,541
2028	-	26,253,750	-	14,055,750	16,622,613	4,687,000	21,874,800	14,538,000	465,530,996	518,591,015
2029	-	26,307,000	-	14,190,250	17,614,013	4,687,000	21,874,800	14,538,000	462,599,083	516,534,339
2030	-	26,360,250	-	14,317,000	18,669,538	33,392,000	21,874,800	14,538,000	435,712,527	486,889,764
2031	-	26,400,750	-	14,424,750	22,500,000	50,571,750	21,874,800	14,538,000	449,682,139	506,198,376
2032	-	16,616,250	-	14,572,750	65,475,000	885,750	21,874,800	14,538,000	451,692,696	511,389,615
2033	-	-	-	14,747,250	65,581,250	885,750	21,874,800	14,538,000	451,923,480	511,659,415
2034	-	-	-	-	65,584,750	885,750	21,874,800	14,538,000	452,681,914	512,494,218
2035	-	-	-	-	61,585,000	885,750	21,874,800	23,498,000	448,951,857	507,791,193
2036	-	-	-	-	59,581,500	18,600,750	21,874,800	37,434,600	444,409,008	502,493,533
2037	-	-	4,098,580	-	55,588,500	-	21,874,800	60,879,400	448,784,447	503,582,654
2038	-	-	5,007,920	-	53,584,750	-	21,874,800	61,299,200	449,193,456	503,732,001
2039	-	-	5,009,070	-	51,585,000	-	21,874,800	61,756,000	448,710,176	502,900,431
2040	-	-	5,017,770	-	49,588,500	-	21,874,800	62,249,600	448,808,972	502,709,631
2041	-	-	5,015,670	-	45,139,500	-	21,874,800	131,289,600	445,758,970	498,687,280
2042	-	-	5,011,170	-	-	-	57,949,800	-	447,150,820	493,447,390
2043	-	-	40,092,898	-	-	-	95,386,800	-	415,947,948	468,450,480
2044	-	-	43,381,250	-	-	-	116,448,800	-	439,394,550	494,167,680
2045	-	-	120,545,455	-	-	-	113,609,100	-	451,779,555	503,725,510
2046	-	-	102,112,500	-	-	-	131,959,550	-	451,779,650	503,726,178
2047	-	-	-	-	-	-	67,850,000	-	67,850,000	74,635,000

Net of
Capitalized
Interest

Net of
Capitalized
Interest

Before Coverage
Requirements

With Coverage
Requirements
of 1.10 or 1.25
Depending on
Authorization



**Chicago Public Schools - GO (Alternate Bond) Debt Service paid by Personal Property Replacement Tax
& Total with EBF/GSA**

Based on Budgeted Year Deposit Amounts for Payments - Updated February 1, 2022

<u>Budget Year</u>	<u>1998B-1 Debt Service PPRT Portion</u>	<u>1999A Debt Service PPRT Portion</u>	<u>2017G Debt Service PPRT Portion</u>	<u>2017H Debt Service PPRT Portion</u>	<u>2018D Debt Service PPRT Portion</u>	<u>Total PPRT Debt Service</u>	<u>OVERALL Total GSA & PPRT Debt Service</u>
2022	-	32,232,800	-	-	7,196,318	39,429,118	519,837,851
2023	-	32,221,900	-	-	7,197,364	39,419,264	541,482,254
2024	-	32,273,238	-	-	8,168,545	40,441,783	543,440,786
2025	-	32,243,319	-	-	8,168,545	40,411,864	595,182,939
2026	-	2,014,213	-	-	8,168,545	10,182,758	566,303,509
2027	9,886,388	58,610,000	6,325,000	11,719,000	15,664,000	102,204,388	624,722,956
2028	9,886,488	58,610,000	6,325,000	4,775,800	15,664,000	95,261,288	560,792,284
2029	9,888,213	58,610,000	6,325,000	15,849,000	15,664,000	106,336,213	568,935,295
2030	-	68,500,000	21,487,000	-	15,664,000	105,651,000	541,363,527
2031	-	-	21,480,750	-	15,664,000	37,144,750	486,826,889
2032	-	-	21,487,250	-	15,664,000	37,151,250	488,843,946
2033	-	-	21,486,750	-	15,664,000	37,150,750	489,074,230
2034	-	-	2,543,250	112,000	15,664,000	18,319,250	471,001,164
2035	-	-	2,529,750	-	15,664,000	18,193,750	467,145,607
2036	-	-	-	-	11,565,420	11,565,420	455,974,428
2037	-	-	-	-	10,656,080	10,656,080	459,440,527
2038	-	-	-	-	10,654,930	10,654,930	459,848,385
2039	-	-	-	-	10,646,230	10,646,230	459,356,406
2040	-	-	-	-	10,648,330	10,648,330	459,457,301
2041	-	-	-	-	10,652,830	10,652,830	456,411,800
2042	-	-	-	-	4,631,102	4,631,102	451,781,923
2043	-	-	-	-	35,829,750	35,829,750	451,777,698
2044	-	-	-	-	12,385,545	12,385,545	451,780,095
2045	-	-	-	-	-	-	451,779,555
2046	-	-	-	-	-	-	451,779,650
2047	-	-	-	-	-	-	67,850,000

**Before Coverage
Requirements**

**Before Coverage
Requirements**



**Chicago Public Schools - GO (Alternate Bond) Debt Service paid by Intergovernmental Agreement
Based on Budgeted Year Deposit Amounts for Payments - Updated February 1, 2022**

<u>Budget Year</u>	<u>1998B-1 Debt Service IGA Portion</u>	<u>1999A Debt Service IGA Portion</u>	<u>2017F Debt Service</u>	<u>2017H Debt Service IGA Portion</u>	<u>2019A Debt Service</u>	<u>2021A Debt Service IGA Portion</u>	<u>Total IGA Debt Service</u>
2022	64,300,000	30,999,200	32,134,750	1,068,475	7,839,000	5,958,575	142,300,000
2023	59,000,000	31,109,200	37,324,750	1,069,450	7,839,000	5,957,600	142,300,000
2024	59,000,000	31,113,850	37,317,000	1,068,300	7,839,000	5,961,850	142,300,000
2025	59,000,000	31,113,788	-	-	43,579,000	8,607,213	142,300,000
2026	59,000,000	31,109,631	-	-	44,444,000	7,746,369	142,300,000
2027	59,000,000	31,010,788	-	-	45,344,000	6,945,213	142,300,000
2028	90,113,613	-	-	-	46,309,000	5,877,388	142,300,000
2029	90,113,513	-	-	-	47,300,500	4,885,988	142,300,000
2030	90,111,788	-	-	-	48,357,750	3,830,463	142,300,000
2031	100,000,000	42,300,000	-	-	-	-	142,300,000
2032	-	-	-	-	-	-	-
2033	-	-	-	-	-	-	-
2034	-	-	-	-	-	-	-
2035	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-
2038	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-
2041	-	-	-	-	-	-	-
2042	-	-	-	-	-	-	-
2043	-	-	-	-	-	-	-
2044	-	-	-	-	-	-	-
2045	-	-	-	-	-	-	-
2046	-	-	-	-	-	-	-
2047	-	-	-	-	-	-	-