



2018 Request for Proposals

**For Operators New to Chicago
to Establish New Charter and Contract Schools**

Intent to Apply Form Due: February 23, 2018 by 5 p.m. CST

Tier I Application Due: May 1, 2018 by 5 p.m. CDT

Tier II Application Due: August 1, 2018 by 5 p.m. CDT

Tier III Application Due: October 1, 2018, by 5 p.m. CDT

Released December 29, 2017

Chicago Public Schools
Office of Innovation and Incubation
42 W. Madison, 3rd Floor
Chicago, IL 60602
(773) 553-1530
(773) 553-1559 (fax)



Table of Contents

Table of Contents	i
Opportunity for Every Student in Every Neighborhood.....	1
Authorization in Chicago	1
Overview of the RFP.....	1
RFP Instructions & Timeline.....	2
Additional Information	5
TIER I APPLICATION	7
Executive Summary.....	7
Domain 1: Community Engagement and Support	7
Domain 2: Academic Plan	9
Domain 3: Financial Plan.....	21
Domain 4: Operational Plan	22
Domain 5: Business Plan	27
Domain 6: Management Organizations (MOs)	31
TIER II APPLICATION	33
Domain 1: Community Engagement and Support	33
TIER III APPLICATION	37



2018 Request for Proposals Operators New to Chicago

This application is for new charter and contract school operators and charter organizations that do not currently operate in Chicago. All existing Chicago operators should complete the RFP for Existing Chicago Operators.

Opportunity for Every Student in Every Neighborhood

At Chicago Public Schools (CPS), our vision is that every student in every neighborhood will be engaged in a rigorous, well-rounded instructional program and will graduate prepared for success in college, career, and life. This Request for Proposals (RFP) seeks to identify high quality school options that accelerate academic outcomes for their targeted CPS student population.

Authorization in Chicago

CPS, as the local school district in Chicago, serves as the charter authorizer for the city. Illinois Charter School Law requires the review of all charter school proposals submitted to Illinois school districts. CPS releases an annual request for proposals designed to review new school applications, provides recommendation to the Chicago Board of Education on new school proposals, and provides oversight to authorized charter schools. CPS uses this RFP as its mechanism to accept proposals and meet the Illinois statutory requirement. The Office of Innovation and Incubation (I&I) is the office within CPS that oversees charter school authorization and oversight for the district.

CPS is the nation's third largest school district and a national leading charter authorizer, implementing all essential practices established by the National Association of Charter School Authorizers critical to fostering high-performing charter schools. Currently, I&I oversees a portfolio of 142 charter, contract, and options schools and programs, and serves approximately 63,000 students citywide.

Among the portfolio of CPS-authorized schools are several diverse and innovative school models, blending technology with individualized instruction, dual-language programs, pre-professional training in the arts, and International Baccalaureate Programmes, among many others.

Overview of the RFP

This RFP will prioritize proposals seeking to serve communities in high need of improving educational outcomes and communities experiencing school overcrowding. CPS will consider proposals from operators who seek to open charter or contract schools to serve either a "traditional" student population (grades kindergarten through 12) or an "alternative" student population of students who have dropped out or are at risk of dropping out.

The 2018 New Schools RFP seeks to answer the following questions about each proposal across the following key domains:



1. **Community Engagement and Support:** Has the applicant garnered authentic parent and community support and demonstrated true demand for the proposed school?
2. **Academic Plan:** Does the applicant have the capacity, leadership skills, and experience to open and operate a high-quality school that achieves the school's mission and prepares students for long-term success?
3. **Financial Plan:** Do the proposal and budget present a sound fiscal plan and sound policies to ensure responsible management of public funds?
4. **Organizational Plan:** Does the applicant have the operational and governance systems in place to ensure that planning, spending, and oversight decisions are responsible and prioritize student success?
5. **Business Plan (if applicable):** Does the organization have a strategic growth plan and the academic, financial, and operational capacity to successfully open, operate, and oversee the proposed new school(s)? *(Note: Existing national operators or applicants proposing to partner with an existing management organization (MO) must respond to the questions in this Domain. New operators (who do not currently operate any schools) that are not proposing to partner with an existing MO are not required to complete this Domain.)*
6. **Management Organization (if applicable):** Does the proposal provide a plan and evidence for how the MO will contribute to the overall success of the school? Are there appropriate oversight structures in place? *(Note: Only applicants proposing to enter into a contract with an MO must respond to the questions in this section.)*

When assessing the quality of a proposal across each of these domains, evaluators will use the evaluation criteria outlined in the 2018 RFP Evaluation Form, found at www.cps.edu/2018RFP.

RFP Instructions & Timeline

Two RFP Versions

Two versions of 2018 New Schools RFP are being released and are targeted for specific applicants:

- **2018 RFP for Operators New to Chicago:** This version of the RFP must be completed by applicants who do not currently operate or manage a school in Chicago. It allows applicants to demonstrate capacity and present plans to open a new school to serve Chicago students in place of having a proven track record.
- **2018 RFP for Existing Chicago Operators:** This version of the RFP is for any existing Chicago operator seeking to open an additional school. This RFP takes into account the operator's existing track record of serving CPS students and focuses on the organization's capacity and plans for growth.



Please make sure to complete the correct RFP version. If you have any questions about which version is applicable to you, please direct them to the Office of Innovation and Incubation at 773-553-1530 or iandiauthorization@cps.edu.

RFP Timeline

The timeline below allows for a thorough review and significant planning and incubation time for any school authorized through this process.

Activity	Date	Notes
RFP Released	December 29, 2017	
Intent to Apply Form Due	February 23, 2018	Due by 5 p.m. by email to iandiauthorization@cps.edu
Tier I Application Due	May 1, 2018	Due by 5 p.m. to Epicenter
Tier II Application Due	August 1, 2018	Due by 5 p.m. to Epicenter
Tier III Application Due	October 1, 2018	Due by 5 p.m. to Epicenter
Applicant Capacity Interviews	October 2018	
Public Hearing at CPS Central Office	TBD	42 W. Madison, Chicago, IL
CPS Board Meeting	December 2018	

The timeline is subject to change.

Application Submission

Intent to Apply. If you intend to submit an application in response to the RFP, please complete an Intent to Apply Form (available at www.cps.edu/2018RFP), and email it to iandiauthorization@cps.edu. Intent to Apply Forms are due by 5:00 p.m. on February 23, 2018.

Submissions in Epicenter. All subsequent RFP submissions, including all required appendices to the application, must be uploaded to Epicenter. Epicenter is an online web-based system that I&I uses to streamline processes for submissions and reporting for its current charter and contract school portfolio. The Office of Innovation and Incubation will contact the individual identified as lead applicant on each Intent to Apply Form received to set up an Epicenter account for RFP submissions.

Three-Tiered Application. The application materials herein are divided into three tiers. Follow all directions in each tier to submit complete application materials by each due date listed above. Materials submitted outside of the submission process, or materials submitted extraneous to the questions and criteria provided in the RFP and the RFP Evaluation Form (available at www.cps.edu/2018RFP) will not be considered. In addition, proposals missing responses or required attachments will not be considered for further review. Applicants are



responsible to ensure their application is complete on or before each Tier due date. **In addition to all required documents, applicants are required to complete and sign a completeness checklist to be submitted with each Tier of the application.** The checklists can be found at www.cps.edu/2018RFP.

Freedom of Information Act. All documents submitted to CPS are a matter of public record and are subject to the Illinois Freedom of Information Act (5 ILCS 140/1-11). CPS intends to post all applicant proposal materials in due course after each Tier of the application is due. Applicants should be mindful of the public nature of these applications and should avoid listing design team and proposed board member home addresses and home telephone numbers. In order to protect the identity of proposed school leaders or teacher candidates whose current job may be jeopardized if released publicly, applicants may provide a supplemental submission redacting those individuals' names and identifying information. ***Applicants cannot redact the names or contact information of design team members or proposed board members.*** Redacted submissions must be provided by the relevant Tier application deadlines.

I&I reserves the right to request additional information and documentation from applicants, as it deems necessary for its review,¹ and to determine when an application is complete. Applicants shall bear all costs of responding to this RFP.

Please review the Resource Guide for detailed information about application timelines and submission formats.

Community Outreach Process and Notice Requirement

Community engagement requires that an applicant demonstrate community support for the new school and its education model. Substantial community outreach is an essential component of successful community engagement. To assist the District with understanding each applicant's community outreach efforts, each applicant must inform the Office of Innovation and Incubation of planned community events in advance of the event. Please provide email notice of each community event to be held to iandiauthorization@cps.edu. A member of CPS may attend community meetings held in each applicant's community of interest throughout this process.

Capacity Interviews

Applicants with complete applications will be invited to participate in an in-person capacity interview conducted by the evaluation team. The interview is a chance for reviewers to gather clarifying information to support a final recommendation. Capacity interviews are not a guarantee of authorization.

Applicants will be asked to bring a representative group of up to eight people to participate. Design team attendees should be able to speak collectively to every aspect of the school design and proposal.

- At minimum, all identified board members who will serve in officer positions should attend the capacity interview. The proposed board chair must attend.
- If an applicant is proposing to open a new school (*i.e.*, does not currently operate other schools with the same educational model), the proposed academic school leader must

¹ For virtual school applicants: I&I will request supplemental criteria for your proposal.



attend the capacity interview.

Interviews will generally be 90 minutes long.

Charter School Quality Policy

Please note that CPS has adopted a Charter School Quality Policy that sets out academic performance standards that CPS considers when evaluating a charter school's performance, including criteria for replication, expansion, non-renewal, and revocation of a charter. Applicants are encouraged to review the Charter School Quality Policy and the corresponding CPS School Quality Rating Policy prior to submitting their application. Both are linked on the RFP website, www.cps.edu/2018RFP.

Note: While the Charter School Quality Policy does not directly apply to contract schools, CPS views the criteria established in the Policy as guidance for considering the performance of contract schools.

Proposed Scope of Growth

If an applicant does not operate a school and is proposing a new school model, the applicant can only apply to open one school through this RFP.

The RFP allows existing Chicago or national operators to apply to open new schools over multiple years. Successful applicants may receive conditional approval for those schools approved to open in future years. To receive final approval for schools conditionally approved in future years, the operator must:

- Maintain SQRP ratings (once in operation) that meet the Charter School Quality Policy's academic replication criteria in the following year;
- Submit facilities information and demonstrate parent and community engagement and support according to the criteria and a timeline set by CPS; and
- Respond to any additional requests for information.

CPS reserves the right to rescind conditional approval at any time for schools approved to open in 2019 or beyond.

Type of Operator	Allowed Scope of Growth
New Operator	One school
Existing Chicago Operator	Up to four schools in a three-year period, but no more than two schools in any single year.
Existing National Operator	Determined upon review and evaluation of Business Plan

Additional Information

Resource Guide

The Resource Guide includes useful information for applicants seeking complete an exemplary application. It can be found at www.cps.edu/2018RFP.

The Resource Guide includes the following:

- Proposal resources;
- Guidance for formatting answers to RFP questions;



- Submission instructions;
- CPS Contact Information; and
- Ethics policy for applicants.

Contact Information

For questions regarding the RFP, please email iandiauthorization@cps.edu or call the Office of Innovation and Incubation at (773) 553-1530.

Please Note

Chicago Public Schools reserves the right to make changes affecting policies, requirements, funding, and any other matter discussed in this RFP.

TIER I APPLICATION

Executive Summary

Applicants are required to submit an Executive Summary with their Tier I Application. The Executive Summary should be a stand-alone document that provides a succinct narrative overview of the application. It should be no longer than two pages and include the following components:

- Name of the proposed school(s)²;
- Number and type of proposed school(s);
- Mission, vision, educational philosophy and model, and culture;
- Demonstrated capacity to open and manage a high-quality school, including a brief explanation of how the proposed school type and model will drive success for the targeted student population; and
- A list of the targeted communit(ies) and intended student recruitment boundaries, the rationale for proposing to open a new school in the targeted communit(ies), and an overview of parent and community engagement and support.

Domain 1: Community Engagement and Support

Domain 1: Community Engagement and Support assesses whether the applicant garnered authentic parent and community support and demonstrated true demand for the proposed school.

Section 1.1: Community Overview

1.1.1: Targeted Communit(ies)

Cite the possible location(s) of the proposed school. Explain the student recruitment area for the proposed school(s) and the targeted communit(ies) within it.

1.1.2: Community Characteristics

Provide a detailed summary, including references, about the neighborhood(s) within the recruitment area that includes:

- A historical overview containing information critical to understanding the community that the school seeks to serve (e.g., the major political, economic, educational, demographic, or community-specific trends);
- Community demographics, including number of school-aged children, median or average family income, average level of educational attainment, and unemployment rate;
- Population trends, including a recent estimate of the total number of residents;
- Major employers;
- Local businesses and non-profits;
- Community newspapers; and

² Please note that Illinois law (ILCS 27A-7(a)(1)) requires that the name of the proposed charter school must include the words “charter school.”

- Public and private schools in the area, highlighting instances of overcrowding within the schools or in the community as a whole.

1.1.3: Student Population

Provide an overview of the anticipated/target student population that includes:

- Anticipated performance levels;
- Anticipated demographics;
- Target percentage of special education students;
- Target percentage of English learners;
- Target percentage of homeless students; and
- Anticipated academic and social, emotional, and physical health needs.

Section 1.2: Facilities

Note: Per Illinois law (105 ILCS 5/27A-7(a)(3)), the applicant must identify at least two viable independent facility options unless it has fully secured an independent facility. Applicants will must update to this section in the Tier II Application. Applicants should refer to the Tier II application to familiarize themselves with the questions and submissions required in Tier II.

1.2.1: Space Requirements

Provide an overview of the space requirements needed to successfully implement the proposed school model, including a description of how the proposed site will need to evolve to support the school as it grows.

Domain 2: Academic Plan

Domain 2: Academic Plan assesses whether the applicant has the capacity, leadership skills, and experience to open and operate a high-quality school that achieves the school's mission and prepares students for long-term success.

Section 2.1: The School Model

2.1.1: School Mission

Provide the mission statement that defines the core purpose(s) or outcomes and priorities of your school. Include your target population and proposed grade levels.

2.1.2: Key Design Elements

Provide a clear and concise overview of the proposed school model, highlighting the key design elements, *i.e.*, those aspects of the school model critical to its success, including:

- An explanation of how the key design elements reflect the school's mission, vision, and educational philosophy;
- An explanation of how the school model aligns with community assets and needs, including any need to improve educational outcomes in the community; and
- A clear rationale for the key design elements, citing research and evidence of success with similar student populations or, for innovative or untested models, a strong rationale for the likelihood of success.

Note: Any applicant proposing a Next Generation/Blended Learning Design Model must complete all additional questions found in Appendix 1 to this RFP, available on the RFP website: www.cps.edu/2018RFP.

Section 2.2: Program of Instruction

2.2.1: Academic Standards

Identify the educational standards by subject area and grade level that will guide your school's academic program. Explain your rationale for choosing them. Include your chosen standards as an attachment, or provide a link if publicly available.

2.2.2: Curriculum

Describe the school's curriculum for each subject area and instructional level, along with rationale for the curriculum development or selection decisions.

Applicants ***must*** address the following:

- Describe the curricula for your proposed school in the core subjects of reading/ELA, math, science, and social studies. Explain the rationale for your curricular choices, such as textbook selection and supporting materials by subject. Provide evidence that any selected curricula are research-based, standards-aligned, have been

effective with students similar to those the school expects to serve, and will keep students on track for college and career readiness.

- Identify the full sequence of subjects/courses that students will be required to complete and the exit standards necessary to graduate from your school. Include any optional subjects/courses.
- Provide a detailed timeline for the selection and development of additional curricula (in any areas where it is not already fully developed). If the school will develop the curriculum, detail the responsible staff, the development process, key milestones, and the status of the development process.
- Explain how teachers will know what to teach and when to teach it, including the curriculum resources that will support instructional planning. Identify who will be responsible for creating or selecting these resources.

❖ **Appendix 2.2.2**

In Appendix 2.2.2, applicants **must** provide the following:

- An overview of the curriculum for each subject/course and level, including:
 - A general description of the content and skills to be addressed;
 - Whether the curriculum will be developed in-house or selected;
 - The names of any selected curricular programs/textbooks; and
 - The curriculum's alignment with the Illinois Learning Standards and any additional standards used by the school, and an explanation how any gaps in alignment will be addressed.
- At a minimum, samples of the following curriculum resources developed for your school for one subject in one grade from each grade span that the school will serve (elementary, middle, high school):
 - A Curriculum map;
 - A Unit plan; and
 - A Lesson plan.

For additional guidance, please consult the Resource Guide.

2.2.3: Promotion and Graduation Policy

Explain the school's policies for promoting students from one grade to the next, including criteria for promotion or retention. Indicate when and how the school will inform students and parents about promotion and graduation policies and decisions.

If the school will offer high school grades within the proposed agreement term, include specific graduation requirements and the rationale for their selection. How will the graduation requirements ensure student readiness for college or other postsecondary opportunities?

❖ **Appendix 2.2.3**

In Appendix 2.2.3, applicants **must** provide promotion and graduation policies.

Section 2.3: Instructional Methods

Describe the instructional approach and methods that will be used in the classroom. Include any specific requirements for implementation (e.g., co-teaching or aides, technology, physical space, etc.).

- Cite research or existing models that support the use of these instructional methods, especially considering the school's target population; and
- Describe how the instructional methods will achieve the school's mission and support implementation of any unique elements of the school's design.

Section 2.4: Educational Goals and Assessments

2.4.1: School Goals

Chicago Public Schools uses the School Quality Rating Policy (SQRP) to assess its schools and hold them accountable for educational success. Please review the SQRP at <http://cps.edu/Performance/Pages/PerformancePolicy.aspx>.

In addition, the Chicago Board of Education adopted a Charter School Quality Policy aligned to the SQRP that will be helpful to consult when setting goals for school performance. Please review this policy at http://www.cpsboe.org/content/actions/2015_10/15-1028-PO1.pdf.

In your proposal, identify the academic, non-academic, and mission-specific goals and metrics for the proposed school. Your answer must:

- Include a table in the narrative that details the school's quantifiable goals, including targeted assessment scores, attendance levels, and additional metrics for each of its first five years of operation.
- Highlight and discuss the rationale for any differences between your school's goals and metrics and those included in the SQRP at the grade level/s you intend to serve.
- Describe any non-academic goals for students, how those goals will be measured, and by whom.

2.4.2: Assessment and Data-Driven Programs and Instruction

Describe the diagnostic, formative, and summative assessments the school will use to evaluate student knowledge and skills throughout the school year, at the end of each academic year, and for the term of the school agreement. Your answer must:

- Include the mandatory local and state assessments and specify the timing of their administration.

- Describe the purpose, design, format, and rationale for the selection of each assessment, including each assessment's alignment with Common Core State Standards.
- Describe key considerations in the selection or creation of any assessments not yet identified.
- Describe who will be responsible and involved in data collection and analysis. Identify the formalized strategies and supports the school will utilize to collect and analyze assessment results, including the related roles and responsibilities of school staff and administrators.
- Describe how instructional leaders and teachers will use the assessment data to inform programmatic and instructional planning decisions and adjust instruction, curricula, professional development, and other school components.
- Explain how the school will communicate with parents/guardians and students about academic achievement and progress.

❖ **Appendix 2.4**

In Appendix 2.4 or the proposal narrative, applicants **must** provide a table, by grade level, detailing each assessment used and when it will be administered.

Section 2.5: Diverse Learners

2.5.1: Students with Disabilities

Describe the school's methods and strategies for identifying and serving students with disabilities, including but not limited to students with Individualized Education Programs or Section 504 plans, in compliance with all federal laws and regulations.

Include the following information:

- How the school will identify students with mild, moderate, and severe disabilities (and avoid misidentification), develop plans for their education, and monitor their progress to ensure the attainment of each student's goals as set forth in their Individualized Education Plan.
- The continuum of special education services (including related services) the school will make available to students with mild, moderate, and severe disabilities in the least restrictive environment (LRE) possible.
- How the school will adjust the curricula, instructional practices, daily schedule, staffing plans, and supports to meet identified needs.
- Who will carry out responsibilities related to special education (including the identification of school staff and external professionals), how parents will be

involved in this process, and how the school will ensure that there is qualified staffing to meet the needs of the student population.

- Cite any research or evidence that supports the appropriateness of the school's approach to serving students with disabilities.
- Complete and attach the ISBE Special Education Certification form: https://www.isbe.net/documents/34-50A_charter_init_app_sped_svcs.pdf.

2.5.2: English Learners

Describe the proposed school's methods and strategies for identifying (and avoiding misidentification) and serving English Learners (ELs) in compliance with federal and state law and regulations.

Describe the specific process for identifying students whose first language is not English, including how the school will determine the scope of assistance the students may need and monitor the implementation of services and the progress of ELs, including exit criteria. This answer must describe the approach, programs, resources, and personnel, including qualifications, that the school will use to meet the needs of ELs and cite any research and evidence that supports the appropriateness of this approach.

Complete and attached the ISBE English Language Learning Services Certification form: <https://www.isbe.net/documents/92-15A-charter-school-initial-app-el-svcs.pdf>.

2.5.3: Multi-Tiered Systems of Support

Describe how the school's educational program will identify and meet the needs of students who require academic support or intervention beyond that provided in the general education program. Identify specific differentiated instructional strategies, programs, services, and supports.

Note: This question does not refer to services to support students with Special Education needs or who are English Learners, but rather refers to students within the general education population who are performing below grade level and need remediation and additional support.

2.5.4: Advanced Learners

Describe how your education program will identify and meet the needs of academically advanced students. Identify specific programs, services, and supports.

Section 2.6: School Calendar and Schedules

2.6.1: Annual Calendar

Briefly describe the annual calendar and how it will support the mission of the school. Complete the calendar template provided in the RFP resource materials. Describe how the annual calendar may change in years 2 through 5.

❖ **Appendix 2.6**

In Appendix 2.6, applicants **must** provide the school calendar for the proposed school's first year of operation that clearly articulates:

- Total number of days of instruction for the school year;
- Total number of hours of instruction for the school year;
- First and last day of classes;
- Organization of the school year (*i.e.*, semesters, trimesters, quarters, etc.);
- All planned holidays and other days off, as well as planned half days, including Professional Development days or meetings; and
- Dates for summer school, orientation and other activities outside of the core academic calendar.

2.6.2: Student Schedules

For each division of the school (*i.e.*, lower elementary, upper elementary, middle, and high), provide the following for a typical week of instruction:

- A Sample Student Schedule;
- A description of a typical school day from the student's perspective. Include start and dismissal times and any regular variations, (for example one day a week early dismissal for teacher professional development), what happens during the school day, including the structure of academic and enrichment/elective courses, before or after school activities, and remediation or other non-core academic components of the proposed school design. **If responsibilities or schedules vary significantly among students in the same grade division, include additional scenarios and an accompanying explanation;** and
- Describe any changes planned for the student schedule in years 2 through 5.

2.6.3: Teacher Schedules

Provide the following for a typical week of instruction:

- A Sample Teacher Schedule;
- A narrative describing a typical teacher day and week, including the length of the teacher's work day and time devoted to core teaching assignments, planning, professional development, and other activities and responsibilities (*e.g.* lunch duty, advisory groups, etc.). **If responsibilities or schedules vary dramatically among**

teachers in the same grade division, include additional scenarios and an accompanying explanation; and

- Describe any changes planned for the teacher schedule in years 2 through 5.

Section 2.7: School Culture and Engagement

2.7.1: School Culture

Describe the school's general approach to, and rationale for, its school culture, along with the policies, systems, and traditions that will help the school achieve this culture. Address the following:

- Describe how the school will establish and maintain a culture that supports students' intellectual and social development, including the plan to communicate expectations for school culture to students, teachers, administrators, and parents/guardians.
- Describe any extracurricular activities that the school will offer to develop and nurture the social needs of students.
- Identify the members of the leadership team and/or staff who will be responsible for implementing, monitoring, and assessing the components of this section.

2.7.2: Graduation and College Readiness Support

If proposing a school serving any combination of grades K-8:

- Describe any components of your school culture designed to ensure that students are prepared to attend and succeed in a rigorous high school program.
- Describe any components of your school culture designed to provide age-appropriate college awareness and college readiness supports.
- Identify the members of the leadership team and staff who will be responsible for implementing, monitoring, and assessing the components of this section.

If proposing a school serving any combination of grades 9-12:

- Describe any components of your school culture designed to prepare students for success after they graduate from high school.
- Describe any specific programs or supports beyond the academic curriculum that your school will implement to prepare students to access, enroll, persist, and succeed in college, as well as any other post-secondary training and/or career supports following graduation.
- Identify the members of the leadership team and/or staff who will be responsible for implementing, monitoring, and assessing the components of this section.



Note: If proposing a school serving a combination of grades in both K-8 and 9-12 (e.g., serving grades 6-12), provide responses to all of the questions above.

2.7.3: Parent and Community Engagement

How will the school engage parents/guardians and the community once it is open? Your answer must:

- Describe how the school will build strong family-school partnerships to engage parents and guardians in the life of the school and their child(ren)'s education. Outline any commitments, volunteer activities, or requirements for parents' involvement in their child(ren)'s education.
- Describe the formalized mechanism(s) to ensure that parents/guardians and the community are involved in the governance of the school and/or have opportunities to provide regular feedback to the board of directors.
- Provide a plan for how parents/guardians and students can submit or share a concern about a governing board decision, administrative procedure, or practice at the school. Describe the policies and/or procedures for complaint (grievance) resolution.
- Identify the members of the leadership team and/or staff who will be responsible for implementing, monitoring, and assessing the components of this section.

❖ Appendix 2.7

In Appendix 2.7, applicants may include a parent handbook.

Section 2.8: Classroom Management and Intervention

2.8.1: Discipline, Behavioral Intervention, and Classroom Management

Describe the school's approach to student discipline, behavioral intervention, and classroom management. Highlight key policies, systems, and structures related to these areas. Your answer must:

- Describe how the school will communicate its approach and related policies to students and families.
- Describe your school's approach to exclusionary discipline, including a list of offenses that may lead to suspension or expulsion.
- Explain interventions and consequences that the school will use as alternatives to exclusionary discipline. Include a description of how the school's approach to discipline will comply with the recently adopted amendments set forth in Senate Bill 100 (effective September 15, 2016).
- Explain how the school will protect the rights of students with disabilities/impairments in disciplinary actions and proceedings.

- Explain how the school will afford due process for all students.
- Describe the appeals procedures that the school will employ for students facing possible expulsion.
- Include as an attachment the school's proposed discipline policy. If the school will use the CPS Student Code of Conduct, state so here.
- Identify the members of the leadership team and/or staff who will be responsible for implementing, monitoring, and assessing the components of this section.

❖ **Appendix 2.8.1**

In Appendix 2.8.1, applicants who are not using the CPS Code of Conduct **must** provide their School Discipline Policy and supporting documents related to behavioral interventions or classroom management. The policy should include other school policies that address student behavior, including, for example, promotion or graduation policies when student behavior is an element of successful promotion/graduation.

2.8.2: Social, Emotional, Mental, and Physical Health Needs

- Describe how your school will identify, address, and monitor the social, emotional, mental, and physical health needs of all students on an ongoing basis, including students in at-risk situations (such as homelessness, exposure to violence, alcohol or drug addiction, etc.). What programs, resources, and services (both internal and external) do you plan to provide related to these needs?
- Identify the members of the leadership team and/or staff who will be responsible for implementing, monitoring, and assessing the components of this section.

Section 2.9: Human Capital

2.9.1: Recruitment and Selection

- Briefly describe the staffing model (number of administrators, co-teachers, aides, etc.) and explain how it will support student achievement. Provide teacher-student ratios.
- Provide an organizational chart for year one and for when the school is operating at all proposed grade levels. Explain the lines of reporting and accountability between the board, staff, any related bodies (such as advisory bodies or parent/teacher councils), and the Management Organization (if applicable). Describe the rationale for this structure. If working with a Management Organization, please detail who will manage the relationship and the interaction with different staff.
- Describe your design team's strategy, process, and timeline for recruiting and hiring the proposed school's teaching staff, including conducting criminal background checks. Include the selection criteria, planned combination of experienced and new teachers, and any unique considerations to support your school design.

- Explain your strategy for recruiting bilingual-certified, special education, and other high-need teaching specialties.
- Discuss the proposed salary ranges and benefits (including pensions) listed in the attached budget (Section 4.1) and explain any financial incentives or rewards that may be included in the compensation system. Explain how the salary and benefit plans will enable the school to compete with other schools to attract and retain high-quality staff.

2.9.2: Professional Development

Describe the school's approach to professional development for instructional staff and explain how it will support the effective implementation of the educational program, including:

- Which staff members will be responsible for leading professional development;
- The extent to which professional development will be conducted internally or externally;
- How the school will identify professional development topics;
- The purpose and frequency of teacher observation;
- How the school calendar will accommodate formal professional development sessions and teacher planning or collaboration time, and how the school budget will account for professional development;
- How the professional development program will meet the needs of all teachers, including novice teachers, teachers new to the school, veteran teachers, and teachers of all subjects;
- How teachers will be prepared to deliver unique or particularly challenging aspects of the curriculum and instructional methods;
- What professional development will take place prior to school opening and the topics that will be covered during this induction period; and
- The process for evaluating the efficacy of the professional development program.

Beyond professional development, how will your school promote a positive professional culture that will help develop and retain talent? Include opportunities for staff to be involved in school-level decision-making, development of new initiatives, or opportunities for teacher collaboration and advancement.

2.9.3: Staff Evaluation

Describe how school leader and staff performance will be monitored and evaluated, including the calendar, staff roles, and supplemental documents. Explain how the school intends to handle unsatisfactory teacher and staff performance, as well as leadership/teacher changes and turnover.

❖ **Appendix 2.9**

In Appendix 2.9, applicants **must** provide:

- A chart showing the school staffing model that lists all administrative, instructional, and non-instructional staff positions over the school's first five years of operation;
- A school-level organizational chart that shows the lines of authority and reporting within the school and clearly delineates the roles and responsibilities of staff members over the school's first five years of operation;
- Job descriptions for all leadership positions, teachers, and key support staff; and
- A professional development calendar for the first year of operation.

Applicants may provide additional documents, including:

- Personnel policies or an employee manual;
- Resumes of prospective staff members who have been identified for specific positions with a description of why they are uniquely qualified for success in the position; and
- Any documents, policies, tools, or forms related to staff evaluation and performance.

Section 2.10: Design Team Experience and Capacity

2.10.1: Experience

- For each design team member and candidate for staff positions, please provide a summary of each person's experience and credentials, their role during the design phase, and intended role in the proposed school (if applicable), making sure to identify any proposed board members. (board resumes are requested in Section 4.4.1 – Governance Start-up.)
- Describe the team's individual and collective qualifications for implementing the school design successfully, including in areas such as:
 - School leadership;
 - Curriculum, instruction, and assessment;
 - Operations;
 - Finance;
 - Accounting and internal controls;
 - Fundraising and development; and
 - Law.
- Describe any experiences that team members or proposed staff members have in serving the school's targeted population.
- List any advisors, consultants, and organizational partners that have supported the development of the school or will support school operations. Describe their specific role.

2.10.2: Leadership

*Note: All applicants responding to the RFP for operators new to Chicago **must** identify a proposed instructional leader with their Tier I submission.*

- Briefly describe the proposed leadership structure, citing roles and responsibilities of the school's leadership team beyond the principal/head of school.
- Briefly describe the identified school leader(s), including experience and training. Explain how these individual(s) are well qualified to launch and lead the proposed school. Describe plans to address any gaps in skill or experience to ensure success in the role.
- Include additional information about other members of the proposed leadership team, if identified.

2.10.3: Evidence of Success

Provide evidence of the team members' and the proposed school leaders' collective and individual capacity and track record driving academic achievement and growth among students similar to those the school will serve. Include quantitative data where available.

(If a national operator new to Chicago or an organization proposing to contract with a MO): Provide evidence that the proposed model has driven academic achievement and growth among similar student populations. Submit third party, externally validated quantitative data demonstrating student academic growth, student academic attainment, and student behavioral outcomes for each school in the network (see the Resource Guide for more detail). If the student demographics of the targeted community are different from those that the existing operator has served, explain how the operator will understand and address the needs of the targeted student population. Refer to the National Operator Replication Table available on the RFP Website, www.cps.edu/2018RFP, and provide an explanation on how you meet these criteria.

❖ **Appendix 2.10**

In Appendix 2.10, applicants **must** provide:

- Resumes of all design team members and candidates for positions in the school, including the identified school leader and members of the proposed leadership team. It is not necessary to provide personal addresses or phone numbers.
- In a table or Excel spreadsheet, the demographic data on student populations served at each existing school in the network, including the following (%):
 - Free- and reduced-price lunch (FRL);
 - African American, Hispanic, Caucasian, Asian American, and other;
 - English Learners;
 - Students with Individual Education Plans (IEPs); and
 - Students in Temporary Living Situations.
- State or district report cards (via links to public websites where the data are stored, if available), vendor reports, or other verifiable sources of data demonstrating the academic track record of all existing campuses.
- A list of all previous authorizers with whom the management organization (MO) has worked, including contact information for each listed party. CPS reserves the right to contact authorizers to ask additional information about the operators' track record.

Domain 3: Financial Plan

Domain 3: Financial Plan assesses whether the proposal and budget present a sound fiscal plan and policies to ensure responsible management of public funds.

Section 3.1: School Budget

Complete the budget workbook (available in February 2018 on www.cps.edu/2018RFP). Instructions are provided in the workbook. Include a budget narrative that summarizes the budget and explains how the budget reflects the mission and philosophy of the school. Detail key assumptions and revenue and cost estimates. Discuss programming contingencies for circumstances where revenues are lower or costs are higher than anticipated.

❖ **Appendix 3.1**

In Appendix 3.1, applicants **must** provide an Excel version of the complete budget workbook that aligns with the proposed school board calendar.

If the applicant is a national operator and/or intends to contract with an MO, it must also provide:

- The organization's three most recent audited financial statements and latest interim financial statements; and
- The organization's (or MO's) most recently filed IRS Form 990, Form 1120S, or other federal tax return.

Section 3.2: Financial Controls and Monitoring

Describe the policies and procedures that the proposed school and board will use for financial planning, accounting, purchasing, and payroll. Explain how these plans will sustain financial health of the organization and ensure legal compliance with any requirements and restrictions for the use of public funds. Include the following information in your response:

- Identify how the board will monitor the school's financial position.
- Identify who is responsible for directly managing and overseeing the school's budget and a description of how they will do so.
- Describe the school's plan to comply with the Illinois Charter Schools Law's (105 ILCS 5/27A-5(f)) requirement that charter schools submit an annual audit of school finances conducted by an outside, independent auditor.

❖ **Appendix 3.2**

In Appendix 3.2, applicants **must** provide:

- A list or table of all financial reports to be provided to the board, including how frequently they will be provided, and the party to be responsible for generating them; and
- Fiscal policies for the organization.

Domain 4: Operational Plan

Domain 4: Operational Plan assesses whether the applicant has the operational and governance systems in place to ensure responsible planning, spending, and oversight decisions and prioritize student success.

Section 4.1: Operations

4.1.1: Operational Management and Leadership

- Describe how the school will manage its non-academic services once it opens and who will be responsible for overseeing which operational aspects of the school, including, but not limited to, transportation, food service, building operation, purchasing processes, student records, and school safety.
- Explain the school's plan to define roles and responsibilities for operational priorities and decision-making, including developing its personnel policy.

4.1.2: Start-up Plan

Describe the activities that the design team will undertake in the planning year(s). Explain who will work on a full-time or part-time basis between approval and school opening and how the school/network will compensate these individuals during this period.

In an attachment, provide a timeline for completing the array of activities required to successfully open a new school, including:

- Defined tasks with identified owners, start dates, and deadlines;
- The hiring process and schedule;
- The creation of non-academic documents and policies; and
- Procuring supplemental services such as food service, insurance, technology support, etc.

Please see the Resource Guide for a sample start-up timeline.

❖ Appendix 4.1

In Appendix 4.1, applicants **must** provide a start-up plan.

Section 4.2: Student Recruitment and Enrollment

4.2.1: Student Enrollment

- Complete this enrollment projection chart for the first five years of the proposed school and the year it reaches full capacity, citing the enrollment capacity for each grade. Discuss attrition assumptions, grade configurations, and other considerations as needed for the chart.

Number of Students						
Grade	Year 1	Year 2	Year 3	Year 4	Year 5	At
	20__	20__	20__	20__	20__	20__
K						
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
Total						

4.2.2: Student Recruitment

- Describe the strategy to recruit the targeted student population. Who will be responsible for student recruitment in the start-up and ongoing years?
- Explain how the school will attract and retain all students, including those with disabilities, students with Individualized Education Plans (IEPs), English Learners (ELs), and students in temporary living situations (STLS).
- Describe the process, timeline, and requirements for parents and students to apply to the proposed school. *Note that application forms should only request contact information and age/grade level, and should not request social security numbers.*
- Develop and describe a lottery policy consistent with the Illinois Charter School Law. Explain how the proposed school will conduct its lottery if over-subscribed. Explain policies and procedures for waiting lists, withdrawals, re-enrollment, and transfers.
- Describe the process for enrolling and registering students. *Note: post-lottery forms may request information on special education status, English language proficiency, academic aptitude, and proof of immunization. However, such information may not operate as a barrier to registration or enrollment at the school.*

❖ Appendix 4.2

In Appendix 4.2, applicants must provide copies of application forms, registration forms, and enrollment forms, and their lottery policy.

Section 4.3: Operational Compliance

4.3.1: Transportation

Describe how the school will meet the transportation needs of all of its students, including low-income and at-risk students, students with disabilities, and students who are in temporary living situations. Specify which staff members will be responsible for overseeing transportation services and supports. Include transportation costs in the five-year budget.

4.3.2: ADA Compliance

Describe the processes that the school will implement to ensure ADA compliance. The American with Disabilities Act (ADA) and Section 504 of the Rehabilitation Act prohibit discrimination on the basis of disability and require accessibility in all aspects of school operations, including employment, buildings, programs and activities, communications, and information technology.

4.3.3: Safety Plan

Provide a school plan to protect the safety of students, the facility, and the property. Describe any safety policies and plans to employ security personnel, technology, or equipment.

4.3.4: Insurance Plan

Provide an attachment that lists the types of insurance coverage the school will secure and describes the levels of coverage. Include workers' compensation, liability, property, indemnity, and any other anticipated insurance.

4.3.5: Asset Inventory Plan

Describe the process that the school will implement to ensure proper documentation, monitoring, and disposal of all assets purchased for the school, including the process to document and maintain records of assets purchased with public funds.

4.3.6: Student Records

Describe the processes that the school will implement to ensure that it will properly maintain its students' permanent and temporary records, including how the school will ensure that it will properly transfer such records as needed.

Section 4.4: Governance

4.4.1: Governance Start-up

- Identify (at minimum) the board chair, vice chair, and treasurer. Summarize the experience and diversity of the governing board, and explain why the members of the governing board are qualified to serve on a public charter school board (or, as applicable, a contract school board), highlighting any educational, financial, legal, fundraising, governance, or other special experience or skill sets for unique school models. Note whether any board members have close ties to the proposed community.

- Describe recruiting plans to build a diverse and qualified board, including the timeline and procedures for selecting new board members, and how you will ensure the board's ability to provide proper oversight and governance throughout its growth from year 1 through year 5, including a description of board training.

4.4.2: Governance Structure and Ongoing Oversight

- Describe the size, structure, powers, and duties of the proposed governing board. Identify board officer positions and clearly state the roles and responsibilities for each member. Describe any committees, school advisory bodies, or parent/teacher councils (if applicable) and their roles and responsibilities, and how your proposed structure will ensure that there will be active representation of key school stakeholders. Note that charter schools are required to describe the nature and extent of parent, professional educator, and community involvement on the board (105 ILCS 5/27A-7(a)(10)).
- Outline the relationship and reporting authority among the school leadership, management organization (if applicable), and any school advisory bodies or parent/teacher councils (if applicable) to the governing board. Explain the rationale for the proposed structure.
- Outline formalized procedures for the board to run effective, outcomes-focused meetings that consistently monitor the school's progress.
- Explain how the board will monitor academic, financial, operational, and organizational progress of the proposed school.
- Describe how the board will ensure that it provides effective oversight of itself. What would trigger a member's removal from the board and what process would guide removal?
- Describe the role of the board in evaluating the school leader(s) and holding them accountable for school performance.

(If applicant is an existing non-profit organization):

- Will the existing non-profit board govern the new school, or has the school formed a new non-profit corporation governed by a separate board? Note: If you are using an existing non-profit board to oversee the school, that organization will be required to submit all financial performance documents requested in Domain 3: Financial Plan.
- If the existing non-profit's current board will govern the charter school, what steps have you taken to transform its membership, mission, and bylaws to assume its new duties? Describe your plan and timeline for completing the transition and orienting the board to its new duties.
- If you have formed a new board, describe its ongoing relationship to the existing non-profit's board, if any.

4.4.3: Board Legal, Compliance, and Ethics Policies

- Specify where and how frequently the board plans to meet. Describe the procedures that will be in place to ensure compliance with the Open Meetings Act and the Freedom of Information Act.
- Provide a draft Ethics Policy for the proposed school's board members, directors, officers, and employees.
- Please identify any existing actual or perceived conflicts of interest among the proposed founding board members and explain how the design team/founding board plans to address them.

❖ **Appendix 4.4**

In Appendix 4.4, applicants **must** provide:

- Each board member's Board Member Application Form *and* Board Member Conflict of Interest Form (both can be found at cps.edu/2018RFP);
- A board calendar;
- An Ethics Policy;
- A formal Conflict of Interest policy;
- A copy of the board bylaws;
- Board member resumes (board member addresses and phone numbers need not be included);
- Proof of (or proof of filing for) 501(c)(3) status and federal tax-exempt status (*Note: applicants must have applied for 501(c)(3) status by the Application deadline*); and
- A Charter School Application Assurance Statement for each board member.

Domain 5: Business Plan

Domain 5: Business Plan assesses whether the organization has a strategic growth plan and the academic, financial, and operational capacity to successfully open, operate, and oversee the proposed new school(s).

Note: Existing national operators or applicants proposing to partner with an existing MO must respond to the questions in this Domain. New operators (who do not currently operate any schools) that are not proposing to partner with an existing MO are not required to complete this Domain.

Section 5.1: Growth Plan

5.1.1: Background Information

Indicate whether the proposed new school(s) will adopt the same policies and practices as existing schools in the network concerning the topics below. If the proposed new school model will differ from existing schools, highlight the key distinctions from the areas listed below. If specific policies or practices still need to be developed for the new school(s), include a timeline with clear tasks, owners, and deliverables for that topic. (Responses should be no more than 1-3 paragraphs per topic. If the new school will follow the same practice or policy, simply state that there will be no change.)

- Calendar and schedule
- School culture
- Discipline policy
- Promotion and graduation policy
- Programs to address the needs of:
 - At-risk students;
 - Students who require remediation (including multi-tiered systems of support);
 - Diverse learners;
 - English learners;
 - Advanced students;
 - Professional development;
 - Instructional leadership roles;
 - Teacher and school leader evaluation policies;
 - Hiring processes (including qualifications and responsibilities for instructional and administrative staff);
 - Personnel policies;
 - Food services; and
 - Financial controls.

5.1.2: Proposed Growth

- Describe the organization's proposed scope of growth in any locations outside of Chicago. List any other proposals that are pending with or have recently been approved by other authorizers. Cite the number of school(s) requested in each proposal.

- What is the rationale for the proposed growth strategy in Chicago and elsewhere (if applicable)? In addition to having the opportunity to reach and educate more students, what does the organization hope to gain by adding new school(s)? Describe the organization’s strategic vision and desired impact of its growth plan.
- How did the organization determine the proposed pace and scope of growth? What academic, financial, and organizational metrics does the board consider when assessing the organization’s capacity to grow? Explain any “green lighting” procedures and discuss how the network currently performs against key benchmarks for expansion.

5.1.3: Implementation of Growth Plans

- As the network continues to grow, how will the organization ensure that it continues to provide the same quality of services? How will the model or operations change as the proposed number of students and school(s) are added (if applicable)?
- Discuss the risks associated with implementing the proposed growth plan (e.g. identifying facilities, fundraising, identifying high-quality school leaders and teachers, meeting enrollment targets, sustaining high levels of academic performance). What contingency plans have been developed to help mitigate these risks?

5.1.4: Continuous Improvement

What are the areas in which the network is currently focusing its improvement efforts? What specific challenges is the network experiencing in these areas (special needs students, internal/interim assessment, calendar and schedules, school culture, discipline, parent and community engagement, staff observation and support, etc.)?

- Explain how these priority areas were determined.
- Briefly share the activities and initiatives that the school/network is undertaking to improve these components of the school model.
- Describe who is leading the effort and why.
- Describe the desired outcomes and progress to date.
- How might the addition of new school(s) impact these existing challenges?

Section 5.2: Academic Capacity

5.2.1: Implementation of Educational Model

Describe the process for ensuring that each new school implements the non-negotiable, fundamental features of the educational model as described in the overview from Section 5.1.1. Discuss any aspects of the implementation process for which the new school(s) will be autonomous.

5.2.2: Deviations from Existing Educational Model

- If the educational model proposed in the new school(s) differs from the existing schools by educational philosophy, instructional strategies, curriculum, or student learning supports, highlight the key distinctions and the rationale for the changes. If

aspects of the educational model have not been finalized, provide a timeline for finalizing the educational plan prior to school opening, citing specific tasks, deadlines, and responsible parties.

5.2.3: Oversight of Academic Performance

Describe the organization's approach to academic performance oversight at the network and school levels. What performance management systems and benchmarks does the organization use currently, and will the organization use here, to formally assess academic progress?

- **Interventions:** How do network leadership, the board, school leaders, and the MO (if applicable) monitor and diagnose underperformance of individual school(s)? How do they identify underperformance and determine and implement appropriate intervention(s)?
- *(If the MO or national operator has an existing school that is not meeting academic standards):* **Low Academic Performance:** Why is the organization applying to add school(s) at the same time that existing school(s) are on academic probation? How does the organization plan to significantly improve the academic performance of these existing school(s) while simultaneously opening new school(s)?

Section 5.3: Operational Capacity

5.3.1: Network Supports

- Designate school-level, network-level, and MO-level (if applicable) decision-making authority for key functions by completing the table available on the RFP website (www.cps.edu/2018RFP). *Note: If proposing to partner with a MO, the information provided in this table should align with the description of roles and responsibilities in the draft MO contract.*
- What role does the network play in supporting expansion and the incubation of new school(s)?
- Explain the role of any national, state-wide, or regional offices in supporting the proposed school(s) once in operation (if applicable). Describe any services, goods, or resources that these offices will provide to support the academic, financial, or organizational operation of the school(s).

5.3.2: Human Capital

- **Growth:** How many new employees (teachers, network staff, and other key school support staff) will the organization hire each year of growth if approved to open the proposed school(s)? Discuss the organization's current capacity to meet these demands. Consider previous hiring patterns, current retention rates, and human resources capacity at the network level.
- **Recruitment and Hiring:** Discuss the organization's capacity and strategy to ensure that these positions and the positions at existing schools will be filled by



quality candidates. If partnering with an MO, please specify the role of the MO in the selection process.

Section 5.4: Past Organizational and Financial Performance

- Specify whether any of the organization's schools are currently on financial probation or have been on financial probation over the past three years. Describe the circumstances leading to being placed on financial probation.
- List any current or past litigation, including arbitration proceedings, that has involved the organization. Discuss the outcomes and/or any demands identified as part of the arbitration or litigation.
- Cite any instances in which the organization's schools have had their contract terminated, voluntarily closed, or have not been renewed by their authorizer. In addition, describe all instances in which the MO has exited a contract or partnership with a school, including instances where a school has terminated its agreement with the MO. Please explain the circumstance surrounding these incidents.
- Discuss any non-openings that the organization has experienced (*i.e.*, a school received approval but did not successfully open). Describe the circumstances surrounding these incidents.

Domain 6: Management Organizations (MOs)

Applicants proposing to enter into a contract with an MO must respond to the questions in this section.

Domain 6: Management Organizations (MOs) assesses whether the proposal provide a plan and evidence for how the MO will contribute to the overall success of the school with appropriate oversight structures in place.

Section 6.1: MO Contract

- Explain why the applicant decided to hire an MO.
- Explain the criteria and process for selecting the MO. What due diligence (academic, financial, operational, and legal) has the applicant conducted on the MO prior to submitting this application?
- How will the services that the MO is proposing to provide further the mission, vision, and goals of the school and/or network? Describe the scope of services that the MO will provide.
- Clearly specify the decisions and services for which the MO will be responsible.
- Specify whether the MO has a role in selecting the school leader; who employs the school leader; and whether the school leader reports to the MO.
- Explain the compensation structure and fees that the proposed school will pay to the MO.

Note: Illinois law restricts charter schools from employing any staff person who is simultaneously employed by an MO (105 ILCS 5/27A-10.5(c)).

❖ **Appendix 6.1**

In Appendix 6.1, the applicants **must** provide a draft MO contract that includes all of the terms listed in the evaluation form and outlines terms for termination of the contract with the MO.

Section 6.2: MO Oversight

Describe how the proposed board will monitor and evaluate the performance of the MO to ensure quality service. Include the following in your answer:

- What academic, operational, and/or financial performance metrics will the board use to evaluate MO performance?
- How frequently will the board monitor MO performance?
- What benchmarks will define successful MO performance?

- What are the consequences if these benchmarks are not met?
- What are the conditions for renewal and termination of the contract?
- Discuss the proposed board's qualifications to hold the MO accountable to the educational, operational, and financial goals outlined in your application.

Section 6.3: MO's Past Organizational and Financial Performance

- Specify whether any of the organization's schools are currently on fiscal probation or have been on fiscal probation over the past three years. Describe the circumstances leading to being placed on fiscal probation.
- List any current or past litigation, including arbitration proceedings, that has involved the organization. Discuss the outcomes and/or any demands identified as part of the arbitration or litigation.
- Cite any instances in which the organization's schools have had their contract terminated, voluntarily closed, or have not been renewed by their authorizer. Also cite any instances in which the MO has voluntarily exited a contract or partnership with a school (if applicable). Please explain the circumstance surrounding these incidents.
- Discuss any non-openings that the organization has experienced (i.e. a school received approval but did not successfully open). Describe the circumstances surrounding these incidents.

TIER II APPLICATION

In the Tier II Application, applicants must submit responses to the Sections below.

Applicants may update their application response to Section 3.1: School Budget, which can be found above, in the Tier I Application.

Applicants may briefly describe (in 2,000 words or less) any updates to other sections from Tier I. New operators may have updates to proposed board membership.

Domain 1: Community Engagement and Support

Domain 1: Community Engagement and Support assesses whether the applicant garnered authentic parent and community support and demonstrated true demand for the proposed school.

Section 1.2: Facilities

Note: Per Illinois law (105 ILCS 5/27A-7(a)(3)), the applicant must identify at least two viable independent facility options unless it has fully secured an independent facility.

1.2.2: Overview of Proposed Site

Provide an overview of each proposed site, including a general description of the property, the property's address, current owner, and previous use.

1.2.3: Management of Proposed Site

Describe the plan to secure and renovate an appropriate facility in time for school opening. Describe the design team's capacity for and experience with facilities acquisition and management, including managing build-outs and/or renovations.

❖ Appendix 1.2

In Appendix 1.2 of the Addendum, applicants **must** provide:

- Detailed space requirements for the proposed school(s) (e.g. square footage, number and type of classrooms, amenities, etc.), including any special features required to properly implement the proposed model;
- An ADA Compliance Report for each proposed facility site;
- An Inspecting Architect's Report for each proposed facility site;
- A Letter of Intent or Memorandum of Understanding (if available);
- A Rehabilitation/Construction Plan (including scope of work and timeline);
- Sources and Uses of Funds Report; and
- A proposed timeline for securing a viable facility and completing necessary renovations to make the facility suitable for school by the proposed opening date.

Section 1.3: Community Outreach

1.3.1: Learning About the Community

Describe how the design team learned about the community and sought to build partnerships and relationships.

- Describe the design team's or proposed board members' ties to the targeted communit(ies).
- What community meetings, events, or volunteer opportunities have members of the design team attended to make additional connections and enhance members' understanding of the targeted communit(ies)?
- Describe how the design team sought input on the school model from existing institutions, key community leaders or advisors, businesses, parents, and residents. List all meetings held. Indicate whether the design team incorporated any community input into the school model. Why or why not?
- Describe the existing assets in the communit(ies) (e.g., individuals, associations, organizations, institutions, physical assets) that may support students, families, and the school if approved to open.
- How does the proposed school address the needs of the communit(ies) and build upon community assets? Why is the proposed school a good fit for the targeted communit(ies)?

1.3.2: Informing the Community

- Describe how the design team informed the community about the proposed school. The response should include concrete evidence of the strategies that the design team used to inform community members of the proposed school(s) (e.g., community meetings, one-on-one meetings, flyers or mailers, on-the-ground outreach, faith-based outreach, presence at community events, and attendance at Aldermanic ward nights).
- Describe the structure of at least one community meeting that the design team hosted.

Note: Descriptions of outreach efforts included in the proposal narrative may be most effectively organized in tables. See the Resource Guide for examples.

❖ **Appendix 1.3**

In Appendix 1.3, applicants **must** include copies of presentations and sign-in sheets from community meetings hosted by the applicant.

Applicants may include the following in Appendix 1.3:

- A detailed record of community meetings. Include agendas, notes, and correspondence;
- A detailed record of one-on-one meetings. Include agendas, notes, and correspondence; and
- Examples of flyers and outreach materials.

Section 1.4: Community and Family Support

Demonstrate the support and need for the proposed school from the following areas:

1.4.1: Student Demand

Provide evidence that a sufficient number of parents/guardians of age-eligible children may send their children to the proposed school. Evidence should support at least half of the enrollment capacity proposed for the school's opening year. (For example, if an applicant proposes to serve 150 students in year one, that evidence must be submitted to demonstrate that the parents/guardians of 75 age-eligible children would consider sending their student to the school.) Forms of evidence may include:

- Letters of intent-to-enroll from parents/guardians of age-eligible students that include:
 - Name;
 - Address;
 - Whether the signatory is a parent of school-aged child(ren);
 - Name(s) of their child(ren); and
 - Each child's current grade level.
- Personalized letters of support from parents outlining why they believe the proposed school will be an asset to the community.

1.4.2: Community Support

- Provide the names of supporters of the proposed school in the targeted communit(ies) and their affiliations.
- Describe any opposition to the proposed school that the applicant has encountered or foresees.
- Provide any information, including letters, data, or other evidence, discovered through your community outreach or otherwise, that demonstrates the communit(ies) that you seek to serve are in high need of improving educational outcomes or are experiencing school overcrowding, or both.

1.4.3: Elected Officials

Provide evidence of outreach to all elected officials, including each alderman, state representative, and state senator within the proposed recruitment area, that includes each of the following:

- Formal notification of the proposed school by email or letter;
- Requests for a meeting (*Note: if meeting(s) have already taken place, please list the dates, times, and individual(s) with whom the design team met*); and
- Attendance at ward nights (events often hosted by Aldermen).

Provide the names of any elected officials who support the proposed school.

1.4.4: Community Contributions and Partnerships

Describe how the school would positively contribute to the community if approved to open. Outline any services, resources, or volunteers that the school will offer to families or community members.

Describe any community-based partnerships proposed for the school and any resources that the school will use from citywide organizations. Describe how these collaborations will contribute or give back to the broader community.

- List organizations, businesses, or leaders in the targeted communit(ies) that support the proposed school. Applicants may also include citywide organizations, businesses, or leaders that support the proposed school.

Note: If an identified partner will play an integral role in implementing the proposed school model (e.g., providing services or support as part of the school day or after-school hours), provide a detailed memorandum of understanding (MOU), letter of intent, or draft contract between the proposed school and the partnering organization.

❖ Appendix 1.4

In Appendix 1.4 of the Addendum, the applicant **must** provide:

- Intent-to-enroll forms;
- Petitions signed by parents and community members;
- Copies of communication to elected officials and letters of support;
- Letters of support from parents, community members, organizations, elected officials, and stakeholders in the community;
- Copies of any articles on the proposed new school, if any; and
- Letters of support from potential partners (MOU **required** for community-based partnerships as listed above).

TIER III APPLICATION

In the Tier III Application, applicants are required to submit a response to the Section below.

Applicants may briefly describe (in 2,000 words or less) any updates to other sections from Tiers I and II. New operators may have updates to proposed board membership.

Section 1.5: Updated Community Outreach & Support Materials

- Describe any additional community outreach since you submitted your Tier II application. Provide copies of materials related to any community forums held on/after August 1, 2018. Include:
 - Additional letters of support received;
 - Sign-in sheets;
 - Presentation Materials;
 - Agendas;
 - Correspondence; and
 - Marketing and Outreach Materials.
- Describe any additional programmatic considerations that your design team has contemplated or incorporated resulting from input from the community.
- Describe any opposition that your design team has faced as you have more deeply engaged the community.
- Provide any updates to the proposed school's partnerships with other community-based organizations.